

Business Intelligence (Private) Limited

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Company Reg. No.: PV 4598

August 29, 2019

Ms. Viduni Dullewe

Head of Listings

Colombo Stock Exchange

#04-01, West Block, World Trade Center

Echelon Square

Colombo 01

Dear Madam,

SENKADAGALA FINANCE PLC – AN INITIAL ISSUE OF FIFTEEN MILLION (15,000,000) SUBORDINATED, UNSECURED, LISTED, REDEEMABLE, RATED FIVE YEAR (2019/2024) DEBENTURES AT A PAR VALUE OF LKR 100/- EACH TO RAISE SRI LANKAN RUPEES ONE BILLION FIVE HUNDRED MILLION (LKR 1,500,000,000/-), WITH AN OPTION TO ISSUE UP TO A FURTHER TWO MILLION FIVE HUNDRED THOUSAND (2,500,000) OF SAID DEBENTURES TO RAISE UPTO A FURTHER SRI LANKAN RUPEES TWO HUNDRED FIFTY MILLION (LKR 250,000,000), AT THE DISCRETION OF THE COMPANY IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL ISSUE, TOTALING TO SRI LANKAN RUPEES ONE BILLION SEVEN HUNDRED FIFTY MILLION (LKR 1,750,000,000/-).

We write with reference to above and give below the following final data, for your information and records as at August 28,2019.

➤ No of Debenture Applications received	-	64
➤ No of Debentures Subscribed for	-	19,835,500
➤ Value of Debenture		
Cheques	- Rs. 333,550,000/-	
RTGS	-Rs. 150,000,000/-	
Bank Gurantee	-Rs.1,500,000,000/-	
Total Amount	-	Rs. 1,983,550,000/-
➤ No of Debentures Subscribed by		
Non- Resident Debenture holders	-	2,000

Yours Faithfully,

For and on behalf of

SENKADAGALA FINANCE PLC

BUSINESS INTELLIGENCE (PRIVATE) LIMITED

Registrars to Issue

Directors : A D B Talwatte (Chairman) FCA Ms. C M Salgado FCIS T M M Mediwake AFA
J S Mather FCA

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