COLOMBO STOCK EXCHANGE
Creating Wealth and Value

Company No: GL 12
04-01, West Block,
World Trade Center, Echelon Square,
Colombo 00100, Sri Lanka.
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www.cse.lk
Voice : +94 11 2356456
Fax : +94 11 2445279

30th January 2026

CIRCULAR No: 06-01-2026

To: Chief Executive Officers
Trading Participants

Dear Sir/Madam,

DFCC Bank PLC ("Bank") – Basel III compliant Tier 2, Listed, Rated, Unsecured, Subordinated, Redeemable 5-Year (2026/31), 7-Year (2026-33) and 10-Year (2026-36) GSS+ Bonds with Non-Viability Write-Down Features

The Colombo Stock Exchange ("CSE") has approved in principle an application for listing the debt securities of the above Bank.

Details of the above issue are as follows:

DEBT SECURITIES TO BE OFFERED

An initial issue up to Seventy Million (70,000,000) Basel III compliant GSS+ Bonds at an Issue Price of LKR 100/- each, with an option to issue up to a further Thirty Million (30,000,000) of the said Basel III compliant GSS+ Bonds at the discretion of the Bank, in the event of an oversubscription of the initial issue, to raise up to a maximum of Sri Lankan Rupees Ten Billion (LKR 10,000,000,000/-) as follows:

Type	Tenor	Type of Interest	Interest Rate (p.a.)	Annual Effective Rate (AER)	Interest Payment Frequency
Type A	5 Year	Fixed	11.50%	11.50%	Annual
Type B	7 Year	Fixed	11.75%	11.75%	Annual
Type C	10 Year	Fixed	12.00%	12.00%	Annual

DATE OF OPENING OF THE SUBSCRIPTION LIST

06th February 2026

JOINT MANAGERS TO THE ISSUE

Capital Alliance Partners Limited
Level 5, "Millennium House",
46/58, Navam Mawatha,
Colombo 02
Tel: +94 11 2 317 777
Fax: +94 11 2 317 788

NDB Investment Bank Limited
Level 1, NDB Capital Building,
No. 135, Bauddhaloka Mawatha,
Colombo 04
Tel: +94 11 2 300 385-90
Fax: +94 11 2 300 393

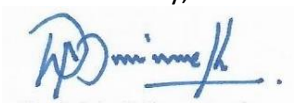
REGISTRARS TO THE ISSUE

S S P Corporate Services (Private) Limited
No. 101, Inner Flower Road,
Colombo 03
Tel: +94 11 2 573 894
Fax: +94 11 2 573 609

The issue of the captioned debentures will be limited to **Qualified Investors** as stated in the Prospectus.

Softcopies of the Prospectus would be made available to Trading Participants today, **30th January 2026.**

Yours faithfully,



Kanishka Munasinghe (Ms.)
Vice President- Listing
YW/MS

Public