

29th January 2024

Mr. Renuka Wijayawardhana
Chief Regulatory Officer
Colombo Stock Exchange
World Trade Centre
Echelon Square
Colombo 01.

Dear Sir

**SOFTLOGIC FINANCE PLC ("THE COMPANY") – MINIMUM PUBLIC HOLDING
ANNOUNCEMENT UNDER SECTION 7.13.2 OF THE LISTING RULES**

In terms of Rule 7.13.2 of the Listing Rules of Colombo Stock Exchange, Softlogic Finance PLC is hereby announcing that the Company is non-compliant with the Public Holding percentage as specified in Rule 7.13.1 (b) of the Listing Rules.

The status of the Company as at 29th December 2023 in regard to Listing Rule 7.13.2 (a) is given below;

- i. Float-adjusted Market Capitalization - Rs. 122,926,555.83
- ii. Public Holding Percentage – 3.42%
- iii. Number of Public Shareholders – 2,018
- iv. Steps to be adopted by the Company to comply with the Minimum Public Holding requirement will be notified in a subsequent quarterly market announcement.

Yours faithfully,
For and on behalf of
SOFTLOGIC FINANCE PLC



SOFTLOGIC CORPORATE SERVICES (PVT) LTD
SECRETARIES