

21st January 2022

Mr. Renuke Wijayawardhane
Chief Regulatory Officer
Colombo Stock Exchange
No. 04-01, West Block
World Trade Centre, Echelon Square
Colombo 01

Dear Sir,

**SOFTLOGIC FINANCE PLC ("THE COMPANY")-MINIMUM PUBLIC HOLDING
ANNOUNCEMENT UNDER SECTION 7.13.2 OF THE LISTING RULES**

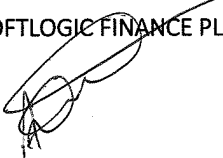
In terms of Rule 7.13.2 of the Listing Rules of Colombo Stock Exchange, Softlogic Finance PLC is hereby announcing that the Company is non-compliant with the Public Holding Percentage as specified in Rule 7.13.2 (b) of the Listing Rules.

The status of the Company as of 31st December 2021 in regard to Rule 7.13(b) is given below.

- I. Float-adjusted Market Capitalization- Rs. 267,107,253.57
- II. Public Holding Percentage- 4.17%
- III. Number of Public Shareholders- 1697
- IV. Steps to be adopted by the Company to comply with the Minimum Public Holding Requirement will be notified in a subsequent quarterly market announcement.

Yours faithfully,

For an on behalf of
SOFTLOGIC FINANCE PLC


SOFTLOGIC CORPORATE SERVICES (PVT) LTD
SECRETARIES