

11th May 2023

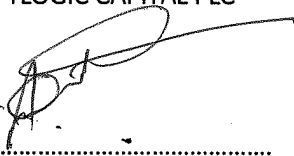
Mr. Renuke Wijewardhane,
Chief Regulatory Officer,
Colombo Stock Exchange,
Level 4, West Tower World Trade Centre,
Colombo 01

Dear Sir,

SOFTLOGIC CAPITAL PLC ('THE COMPANY')
RATING OBTAINED BY LANKA RATING AGENCY

We write further to Softlogic Capital PLC letter to the Colombo Stock Exchange dated 26th January 2023, and inform that Lanka Rating Agency Limited has issued a new rating on Softlogic Capital PLC, Listed Senior Unsecured Redeemable Debenture of LKR. 1.5 Bn as BBB- (Stable).

Yours Faithfully,
For and on behalf of
SOFTLOGIC CAPITAL PLC



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SOFTLOGIC CORPORATE SERVICES (PRIVATE) LIMITED
COMPANY SECRETARIS

Softlogic Capital PLC

Level 16, One Galle Face Tower, Colombo 02, Sri Lanka. Reg. No. PB779PQ

Tel: +94 11 2018800 | Fax: +94 11 2327123 | email: info@capital.softlogic.lk | Web: www.softlogiccapital.lk

Board of Directors: Mr. Ashok Pathirage-Chairman, Mr. Iftikar Ahamed, Mr. Ranjan Perera, Mr. Lucille Wijewardena, Mr. Ajitha Pasqual,
Mr. Aaron Russell Davison, Mr. Shanker Somasunderam, Mr. Aashiq Lafir