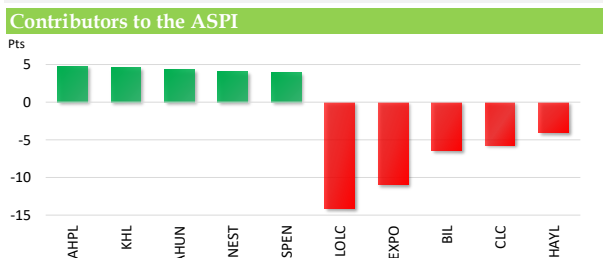


21st September 2021

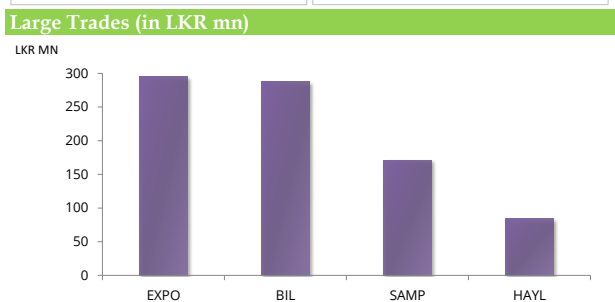
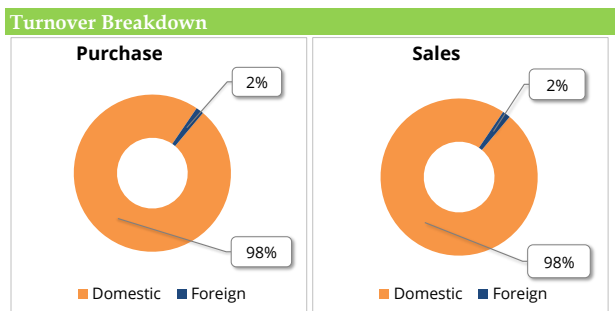
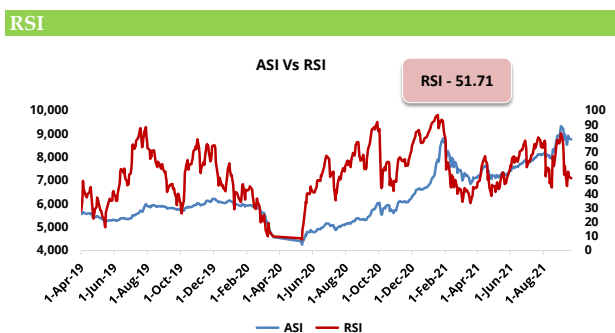
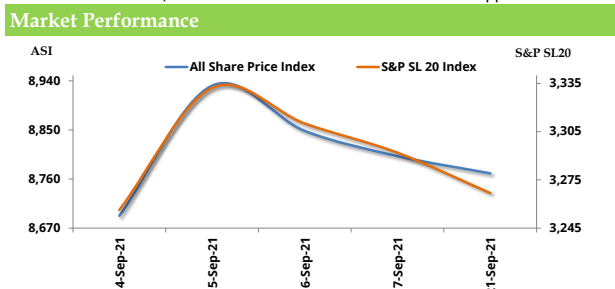
Market Benchmarks			
	21.09.2021	17.09.2021	% Chg.
All Share Price Index	8,770.4	8,802.0	-0.36
S&P SL 20 Index	3,266.8	3,291.9	-0.76
Turnover (LKR mn)	1,708.0	3,801.1	-55.1
Foreign Purchases (LKR mn)	27.0	91.2	-70.4
Foreign Sales (LKR mn)	28.1	596.0	-95.3
Traded Companies	246	247	-0.4
Market PER (X)	10.6	10.7	-0.4
Market Cap (LKR bn)	3,908.2	3,922.2	-0.4
Market Cap (US\$ bn)	19.5	19.6	-0.4
Dividend Yield (%)	3.0	3.0	0.3
Price to Book (X)	1.2	1.2	0.0

Corporate News	
ACME Printing & Packaging (ACME) - Mandatory Offer - Lankem Ceylon (LCEY) offer to purchase from the shareholders of ACME, 27,921,829 Ordinary Voting Shares at a price of LKR 12.20 per share	
A crossing was observed in Sampath Bank (SAMP).	
Upcoming XD Dates	
Lanka Ventures (LVEN) - Cash Dividend of LKR 1.50 per Voting Share. XD Date – 27.09.2021.	
LVL Energy Fund (LVEF) - Cash Dividend of LKR 0.35 per Voting Share. XD Date – 27.09.2021.	
Elpitiya Plantations (ELPL) - Cash Dividend of LKR 2.00 per Voting Share. XD Date – 27.09.2021.	
Aitken Spence Plantation Management (ASPM) - Cash Dividend of LKR 8.00 per Voting Share. XD Date – 27.09.2021.	
Harischandra Mills (HARI) - Cash Dividend of LKR 30.00 per Voting Share. XD Date – 27.09.2021.	



Key Rates	
	21.09.2021
Prime Lending Rate (Avg. Weighted)	6.40%
Deposit Rate (Avg. Weighted)	4.75%
Treasury Bill Rate (364 Days)	6.12%
Consumer Price Inflation (YoY % change)	6.00%

Global Market Performance		
21.09.2021	Index	% Chg.
S&P 500	4,358	-1.70%
Dow Jones	33,970	-1.78%
Nasdaq	14,714	-2.19%
Euro Stoxx 50	4,099	1.24%
MSCI Emerging Markets	1,258	-1.65%
Hong Kong - Hang Seng	24,251	0.63%
Shanghai Composite	3,607	-1.34%
India - Sensex	58,491	-0.89%
DAX	15,364	1.53%



Commodities	
	21.09.2021
Gold (USD/Ounce)	1,766.7
Oil (Brent) (USD/barrel)	74.7
Copper (USD/Pound)	4.1
Cotton (USD/Pound)	0.9
Currencies	
	21.09.2021
LKR/USD	199.9
LKR/ Sterling Pound	273.3
LKR/EURO	234.6
LKR/ AUD	145.3

Disclaimer

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