

Central Depository Systems (Pvt) Ltd.

Fully Owned Subsidiary of the Colombo Stock Exchange
Company No: PV 1270

Corporate Solutions Unit

Central Depository Systems (Pvt) Limited

CONVENIENT : DEDICATED : SECURE

Ground Floor
M&M Center
341/5, Kotte Road
Rajagiriya, Sri Lanka.

www.cds.lk

November 22, 2024

Ms. Kanishka Munasinghe
Head of Listings
Colombo Stock Exchange
#04 – 01 West Tower
World Trade Centre, Echelon Square
Colombo 01

Madam

VALLIBEL FINANCE PLC - AN INITIAL ISSUE OF 20,000,000 DEBENTURES WITH AN OPTION TO ISSUE UP TO A 10,000,000 OF SAID DEBENTURES AT THE DISCRETION OF THE COMPANY IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL TRANCHE TO RAISE UPTO A MAXIMUM AMOUNT OF LKR 3,000,000,000/-

The Company, having received subscriptions for Thirty Million (30,000,000) Debentures for a value of Sri Lankan Rupees Three Billion (3,000,000,000/-), decided to allot the debentures on 22nd November 2024.

It is hereby confirmed that the Company has decided that 30,000,000 Debentures as captioned above are allocated to investors as follows:

Basis of Allotment

Category	No. of Debentures Applied	Basis of Allotment
Type A	4,822,400	A total of 4,822,400 Debentures were allotted 100% of Debentures applied for all the applicants
Type B	26,253,500	A total of 25,177,600 debentures were allotted 100.00% of Debentures applied for all the applicants except for the largest applicant

Any differences arising as a result of adjustment of rounding are to be adjusted from the largest debenture holder in the non-preferential category, whose application amounts have not been fully met.

Yours faithfully
For & on behalf of
VALLIBEL FINANCE PLC

**CORPORATE SOLUTIONS UNIT OF
CENTRAL DEPOSITORY SYSTEMS (PVT) LIMITED
REGISTRARS TO THE ISSUE**

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