

S S P Corporate Services (Private) Limited

corporate secretaries, computer bureau services & recruitment services

Co. Reg No. PV 931

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your ref:

our ref: KCK/0775/2021

Mrs. Vinduni Dullewe
Head of Listing,
Colombo Stock Exchange,
No. 04-01, West Block, World Trade Centre,
Echelon Square,
Colombo 01.

1st September 2021

Dear Madam,

SIYAPATHA FINANCE PLC – AN INITIAL ISSUE OF TEN MILLION (10,000,000) SUBORDINATED UNSECURED LISTED REDEEMABLE RATED DEBENTURES OF THE PAR VALUE OF LKR 100/- EACH TO RAISE SRI LANKA RUPEES ONE BILLION (LKR 1,000,000,000/-) WITH AN OPTION TO ISSUE FURTHER FIVE MILLION (5,000,000) OF SAID DEBENTURES TO RAISE UP TO SRI LANKA RUPEES FIVE HUNDRED MILLION (LKR 500,000,000/-), IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL ISSUE AT THE DISCRETION OF THE COMPANY

We write to inform you, with the authority delegated as per the Board Resolution 19th July 2021, the Managing Director of Siyapatha Finance PLC in consultation with the Managers to the Issue has decided to allot the subject Debentures on the following basis in respect of all valid applications:

Investor Category		No of Debentures Allotted/ Basis of Allotment
Institutional Investors identified on a preferential basis as per Section 6.8 of the Prospectus dated 23 rd August 2021		10,000,000 Debentures to be allotted to Identified Institutional Investors
Other Investors	Up to and inclusive of 500,000 Debentures	100% of Debentures applied
	Above 500,000 Debentures	A minimum allotment of 500,000 Debentures plus 85.89% of the balance amount of Debentures applied rounded up to the nearest 100 Debentures

Date of Allotment to be 1st September 2021.

Yours truly,

For and on behalf of

Siyapatha Finance PLC

S S P CORPORATE SERVICES (PRIVATE) LIMITED


REGISTRARS TO THE ISSUE