NationsTrustBank

23rd February 2026

Ms. Nilupa Perera
Chief Regulatory Officer
Colombo Stock Exchange
# 04-01 West Block
World Trade Centre, Echelon Square
Colombo 01.

Dear Madam,

**NATIONS TRUST BANK PLC – FIRST AND FINAL DIVIDEND FOR THE FINANCIAL YEAR ENDED 31ST DECEMBER 2025 – CASH AND SCRIP DIVIDEND**

We write to advise you that the Board of Directors of Nations Trust Bank PLC ('the Bank') at the meeting held on 20th February 2026 approved to pay a first and final dividend of Rs. 7.00 per share which will consist of Rs. 3.50 per share in the form of Cash and the balance Rs. 3.50 per share in the form of Scrip dividend on both Ordinary Voting and Ordinary Non-Voting Convertible shares for the financial year ended 31st December 2025.

Total dividend payable will comprise;

| | | |
|---|---|---|
| (a) From dividend received | Rs. | 6,643,090.00 |
| (b) From of current year's profits | Rs. | 2,307,819,284.00 |
| **Total** | **Rs.** | **2,314,462,374.00** |

We wish to provide following information;

1. Dividend of Rs. 3.50 per share in Cash (subject to WHT)
   - XD date: 5th March 2026
   - Record Date: 6th March 2026
   - Date of dispatch of dividend payment: 24th March 2026
   - Direct credit of dividends to the accounts of entitled shareholders who have given accurate dividend disposal instructions to the CDS will be made on 11th March 2026.

2. Dividend of Rs. 3.50 per share in the form of Scrip Dividend (subject to WHT)

| | **Ordinary Voting Shares** | **Ordinary Non-Voting Convertible Shares** |
|---|---|---|
| Existing shares as at date | 286,015,907 | 44,621,575 |
| Number of shares to be issued | 2,478,827 | 313,861 |
| Value per share (Volume weighted average price as at 18th February 2026) | Rs. 343.44 | Rs. 423.17 |
| Amount considered for scrip dividend/Amount to be capitalized (Net of 15% WHT) * | Rs. 851,328,316 | Rs. 132,816,425 |
| The proportion with which the shares are to be issued | 1 share for every 115.38 shares | 1 share for every 142.17 shares |

*Cont..Page 2/-*

* *Total scrip dividend payable on Ordinary Voting shares would be Rs. 1,001,055,675/- which comprises of Rs. 2,873,282/- paid out of dividend received by the Bank which is exempted from WHT and Rs. 998,182,393/- paid out of current year profits of the Bank which is subject to WHT*

*Total scrip dividend payable on Ordinary Non-Voting Convertible shares would be Rs. 156,175,513/- which comprises of Rs.448,263/- paid out of dividend received by the Bank which is exempted from WHT and Rs. 155,727,250/- paid out of current year profits of the Bank which is subject to WHT*

We confirm that the ratio of Non-Voting Convertible share capital to Total Capital, after factoring the proposed Scrip dividend is within the ratio stipulated as per Section 5.1.1.c of the Listing Rules of Colombo Stock Exchange.

Please note the following;

(1) In terms of Article 13 of the Articles of Association of the Bank, the payment of dividend **does not require** approval of the shareholders.

(2) The issue of Scrip dividend is subject to the Colombo Stock Exchange approving in principle the issue and listing of shares.

(3) The stated capital of the Bank as at date is Rs. LKR 13,007,640,748.62

(4) The share register of the Bank will not be closed in respect of the Dividend payment.

The Board of Directors have confirmed that the Bank would satisfy the solvency test as required by the Companies Act No.07 of 2007, immediately after distribution of the proposed final dividend.

We enclose herewith the certified copies of the following documents as required under the Listing Rules of the Colombo Stock Exchange;

(i) Resolution passed by the Board of Directors approving the Dividend payment and the satisfaction of the Solvency Test immediately after the dividend distribution.
(ii) Certificate of Solvency signed by the Board of Directors together with the Certificate of Solvency issued by the Bank's Auditors, M/s Ernst & Young-Chartered Accountants.

Yours faithfully,

**Peshala Attygalle**
**General Counsel/Company Secretary**