

S S P Corporate Services (Private) Limited

corporate secretaries, computer bureau services & recruitment services

546/7, Galle Road, Colombo 3, Sri Lanka

Tel : 94-11-2573485

Fax : 94-11-2573037

E-mail : kishank@sltnet.lk

your ref:

our ref: KCK/0879/2021

Mrs. Vinduni Dullewe
Head of Listing,
Colombo Stock Exchange,
No. 04-01, West Block, World Trade Centre,
Echelon Square,
Colombo 01.

02nd November 2021

Dear Madam,

EX-PACK CORRUGATED CARTONS LTD (“COMPANY”)– INITIAL PUBLIC OFFERING BY WAY OF AN OFFER FOR SUBSCRIPTION OF EIGHTY-THREE MILLION THREE HUNDRED THIRTY-THREE THOUSAND THREE HUNDRED AND THIRTY-THREE (83,333,333) ORDINARY VOTING SHARES AT LKR 8.40 PER SHARE FOR A TOTAL VALUE OF RUPEES OF SIX HUNDRED NINETY-NINE MILLION NINE HUNDRED NINETY-NINE THOUSAND NINE HUNDRED AND NINETY-SEVEN AND CENTS TWENTY (LKR 699,999,997.20/-)

This is to notify that the Board of Directors of Ex-pack Corrugated Cartons Limited has decided the following basis of allotment in terms of the Prospectus dated 06th October 2021:

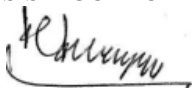
1. Retail Individual Investors: All investors who applied in the Retail Individual Investor category to be allotted in full
2. Unit Trusts: All investors who applied in the Unit Trust category who comply with criteria defined by the SEC Directive dated 06th June 2011 (SEC/LEG/11/06/01) and CSE Listing Rule 2.1.1 (g) (ii) (b) to be allotted in full
3. Group Employees and Directors: All investors who applied in the Group Employees and Directors category to be allotted in full
4. All other investors who applied beyond 11,900 shares: allotted 11,900 shares and 1.107339% of any shares applied over and above the said 11,900 shares. No preferential allotment was made to the Non Retail Category.
5. Any rounding off adjustments or adjustments in lieu of rejects identified subsequently shall be made to the largest applicant

Yours truly,

For and on behalf of

Ex-Pack Corrugated Cartons Limited

S S P CORPORATE SERVICES (PRIVATE) LIMITED



REGISTRARS TO THE ISSUE