



P W Corporate Secretarial (Pvt) Ltd
(Company Registration No. PV 65966)

PGP Glass Private Limited
No. 1, 1st Floor, Fine Mansion 203, DN Road,
Fort Mumbai - 400001

ANNOUNCEMENT

Further to the Mandatory Offer made by PGP Glass Private Limited to the Shareholders of Piramal Glass Ceylon PLC by the OFFER DOCUMENT of PGP Glass Private Limited dated 31st March 2021 and the announcement made on 20th April 2021 regarding the extension of the Offer and the revised Offer price, it is hereby announced that,

1. The Mandatory Offer expired on 4th May 2021.
2. In terms of Rule 24 of the Company Take-overs & Mergers Code, given below are the total number of shares (as nearly as practicable)
 - a. for which acceptances of the Offer have been received as at 4.30 p.m. on the 4th May 2021
210,899,265 ordinary shares of Piramal Glass Ceylon PLC –22.2% (approx.)
 - b. held by PGP Glass Private Limited before the Offer Period
536,331,880 Ordinary shares of Piramal Glass Ceylon PLC – 56.45% (approx.)
 - c. acquired on the Trading Floor of the Colombo Stock Exchange between 31st March 2021 to 4th May 2021 (the Offer Period)
Nil
3. Accordingly, subsequent to the above Mandatory Offer, PGP Glass Private Limited holds 747,231,145 shares – 78.65% (approx.)

The figures set out under paragraph 2 (a) above are subject to any acceptances that may be received by mail today.


Director
P W Corporate Secretarial (Pvt) Ltd
Registrars to the Offer
5th May 2021