COLOMBO STOCK EXCHANGE
Creating Wealth and Value

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23rd November 2026

To: Chief Executive Officers
Trading Participants

CIRCULAR NO: 07-11-2026

Dear Sir/Madam,

Bank of Ceylon ("Bank") – BASEL III Compliant Debenture Issue with Non-Viability Write Down Features

The Debentures of the above Bank will be listed on **25th November 2026.**

The assigned Security IDs/Descriptions are as follows:

Debenture Type	Security ID	ISIN
5-Year fixed coupon rate of 12.75% p.a. (AER 12.75%), payable annually	BOC-BD-06/11/31-C2653-12.75	LK0357D26535
7-Year fixed coupon rate of 13.00% p.a. (AER 13.00%), payable annually	BOC-BD-06/11/33-C2654-13	LK0357D26543

Yours faithfully,

Dulani Warnakulasooriya (Ms.)
Senior Vice President - Listing
AM/MS