

Company No: GL 12
04-01, West Block
World Trade Center, Echelon Square
Colombo 00100, Sri Lanka.
info@cse.lk

28th December 2023

To: Chief Executive Officers of Trading Participants

CIRCULAR NO: 07-12-2023

Dear Sir/Madam,

Commercial Bank of Ceylon PLC – BASEL III Compliant Convertible Debenture Issue 2023

The Debentures of the above Bank have been listed on **29th December 2023**.

The assigned Security IDs/Descriptions are as follows:

Debenture Type	Security ID	ISIN
5-Year fixed coupon rate of 14.50% p.a. (AER 15.03%), payable semi-annually	COMB-BD-19/12/28-C2516-14.5	LK0053D25169
5-Year fixed coupon rate of 15% p.a. (AER 15%), payable annually	COMB-BD-19/12/28-C2517-15	LK0053D25177
7-Year fixed coupon rate of 13.75% p.a. (AER 14.22%), payable semi-annually	COMB-BD-19/12/30-C2519-13.75	LK0053D25193
7-Year fixed coupon rate of 14.25% p.a. (AER 14.25%), payable annually	COMB-BD-19/12/30-C2521-14.25	LK0053D25219

A member of



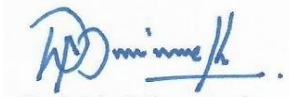
Voice: +94 11 2356456

Fax: Clearing & Settlement: +94 11 2440396
Finance & Administration: +94 11 2448921
Trading & Market Surveillance: +94 11 2448925
Market Development: +94 11 2445279
Listings & Corporate Affairs: +94 11 2391128
Legal: +94 11 2440539
Human Resources: +94 11 2440163
Research & New Products: +94 11 2445279
Broker Supervision: +94 11 2440541
Enterprise Risk Management: +94 11 2448363

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10-Year fixed coupon rate of 13.50% p.a. (AER 13.96%), payable semi- annually	COMB-BD-19/12/33-C2518-13.5	LK0053D25185
10-Year fixed coupon rate of 14.00% p.a. (AER 14.00%), payable annually	COMB-BD-19/12/33-C2520-14	LK0053D25201

Yours faithfully,



Kanishka Munasinghe (Mrs.)

Vice-President Listing

KG/VD