

S S P Corporate Services (Private) Limited

Corporate secretaries, Computer bureau services & Payroll services

Co. Reg. No. PV 931

546/7, Galle Road, Colombo 3, Sri Lanka.

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Your ref :

Our ref :

KCK/0411/2021

09th April 2021

Mrs. Vinduni Dullewe
Head of Listings
Colombo Stock Exchange
Level 4-01, West Tower
World Trade Centre
Colombo 01.

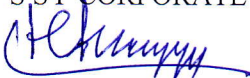
Dear Madam,

SEYLAN BANK PLC- INITIAL ISSUE OF 50,000,000 (FIFTY MILLION) BASEL III COMPLIANT, TIER 2, LISTED, RATED, UNSECURED, SUBORDINATED, REDEEMABLE, DEBENTURES WITH A NON-VIABILITY CONVERSION, AT A PAR VALUE OF LKR100/- WITH AN OPTION TO ISSUE UP TO A FURTHER 10,000,000 (TEN MILLION) DEBENTURES AT THE DISCRETION OF THE COMPANY AND IN SUCH EVENT, THE MAXIMUM ISSUE OF SAID DEBENTURES TOTALLING TO SIXTY MILLION (60,000,000)

With reference to the above, we give below the final figures in respect of the applications processed.

Type A	No. of Debentures	Value	No. of Applications
Payment made by Cheques and RTGS	56,119,800	5,611,980,000.00	127
Payment made by bank guarantees	9,000,000	900,000,000.00	03
Total	65,119,800	6,511,980,000.00	130
Type B			
Payment made by Cheques and RTGS	7,771,000	777,100,000.00	70
Payment made by bank guarantees	-	-	-
Total	7,771,000	777,100,000.00	70
Grand Total	72,890,800	7,289,080,000.00	200

Yours truly,
For and on behalf of
Seylan Bank PLC
S S P CORPORATE SERVICES (PRIVATE) LIMITED



REGISTRARS TO THE ISSUE