

S S P Corporate Services (Private) Limited

Corporate Secretaries, Computer Bureau Services & Payroll Services

Co. Reg. No. PV 931

546/7, Galle Road, Colombo 3, Sri Lanka

Tel : 94-11-2573485

Fax : 94-11-2573037

E-mail : kishank@sltnet.lk

your ref:

our ref: KCK/0921/2025

Mrs. Kanishka Munasinghe
Vice President – Listing
Colombo Stock Exchange
#04-01 West Block
World Trade Center
Echelon Square
Colombo 01

7th August 2025

Dear Madam,

COMMERCIAL BANK OF CEYLON PLC – GREEN BOND ISSUE 2025

AN INITIAL ISSUE OF ONE HUNDRED MILLION (100,000,000) BASEL III COMPLIANT - TIER 2 LISTED RATED UNSECURED SUBORDINATED REDEEMABLE GREEN BONDS WITH A NON-VIABILITY CONVERSION FEATURE (“BONDS”), AT THE PAR VALUE OF LKR 100/- EACH TO RAISE SRI LANKAN RUPEES TEN BILLION (LKR 10,000,000,000/-) WITH AN OPTION TO ISSUE UPTO A FURTHER FIFTY MILLION (50,000,000) OF SAID BONDS TO RAISE UPTO A FURTHER SRI LANKAN RUPEES FIVE BILLION (LKR 5,000,000,000/-) AT THE DISCRETION OF THE BANK, IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL ISSUE.

With reference to the above, we give below the **final figures** in respect of the applications processed.

		<u>No. of Debentures</u>	<u>Value (Rs.)</u>	<u>No. of Applications</u>
Type A	Payment made by Cheques and RTGS	8,595,000	859,500,000.00	68
	Payment made by bank guarantees	7,500,000	750,000,000.00	01
	Total	16,095,000	1,609,500,000.00	69
Type B	Payment made by Cheques and RTGS	127,062,500	12,706,250,000.00	51
	Payment made by bank guarantees	50,000,000	5,000,000,000.00	01
	Total	177,062,500	17,706,250,000.00	52
Type C	Payment made by Cheques and RTGS	410,000	41,000,000.00	05
	Payment made by bank guarantees	-	-	-
	Total	410,000	41,000,000.00	05

Contd.....2

S S P Corporate Services (Private) Limited

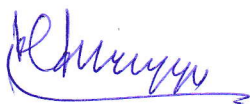
		<u>No. of Debentures</u>	<u>Value (Rs.)</u>	<u>No. of Applications</u>
Type D	Payment made by Cheques and RTGS	5,660,000	566,000,000.00	13
	Payment made by bank guarantees	3,000,000	300,000,000.00	01
	Total	8,660,000	866,000,000.00	14
Type E	Payment made by Cheques and RTGS	2,500,000	250,000,000.00	06
	Payment made by bank guarantees	-	-	-
	Total	2,500,000	250,000,000.00	06
Type F	Payment made by Cheques and RTGS	7,180,000	718,000,000.00	13
	Payment made by bank guarantees	1,000,000	100,000,000.00	01
	Total	8,180,000	818,000,000.00	14
Grand Total		212,907,500.00	21,290,750,000.00	160

Yours truly,

For and on behalf of

Commercial Bank of Ceylon PLC

S S P CORPORATE SERVICES (PRIVATE) LIMITED



REGISTRARS TO THE ISSUE