S S P Corporate Services (Private) Limited

Corporate Secretaries, Computer Bureau Services & Payroll Services

Co. Reg. No. PV 931

546/7, Galle Road, Colombo 3, Sri Lanka
Tel : 94-11-2573485
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your ref:

our ref: KCK/0921/2025

Mrs. Kanishka Munasinghe
Vice President – Listing
Colombo Stock Exchange
#04-01 West Block
World Trade Center
Echelon Square
Colombo 01

7th August 2025

Dear Madam,

COMMERCIAL BANK OF CEYLON PLC – GREEN BOND ISSUE 2025

AN INITIAL ISSUE OF ONE HUNDRED MILLION (100,000,000) BASEL III COMPLIANT - TIER 2 LISTED RATED UNSECURED SUBORDINATED REDEEMABLE GREEN BONDS WITH A NON-VIABILITY CONVERSION FEATURE ("BONDS"), AT THE PAR VALUE OF LKR 100/- EACH TO RAISE SRI LANKAN RUPEES TEN BILLION (LKR 10,000,000,000/-) WITH AN OPTION TO ISSUE UPTO A FURTHER FIFTY MILLION (50,000,000) OF SAID BONDS TO RAISE UPTO A FURTHER SRI LANKAN RUPEES FIVE BILLION (LKR 5,000,000,000/-) AT THE DISCRETION OF THE BANK, IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL ISSUE.

With reference to the above, we give below the **final figures** in respect of the applications processed.

		No. of Debentures	Value (Rs.)	No. of Applications
Type A	Payment made by Cheques and RTGS	8,595,000	859,500,000.00	68
	Payment made by bank guarantees	7,500,000	750,000,000.00	01
	Total	**16,095,000**	**1,609,500,000.00**	**69**
Type B	Payment made by Cheques and RTGS	127,062,500	12,706,250,000.00	51
	Payment made by bank guarantees	50,000,000	5,000,000,000.00	01
	Total	**177,062,500**	**17,706,250,000.00**	**52**
Type C	Payment made by Cheques and RTGS	410,000	41,000,000.00	05
	Payment made by bank guarantees	-	-	-
	Total	**410,000**	**41,000,000.00**	**05**

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S S P Corporate Services (Private) Limited

		No. of Debentures	Value (Rs.)	No. of Applications
Type D	Payment made by Cheques and RTGS	5,660,000	566,000,000.00	13
	Payment made by bank guarantees	3,000,000	300,000,000.00	01
	Total	**8,660,000**	**866,000,000.00**	**14**
Type E	Payment made by Cheques and RTGS	2,500,000	250,000,000.00	06
	Payment made by bank guarantees	-	-	-
	Total	**2,500,000**	**250,000,000.00**	**06**
Type F	Payment made by Cheques and RTGS	7,180,000	718,000,000.00	13
	Payment made by bank guarantees	1,000,000	100,000,000.00	01
	Total	**8,180,000**	**818,000,000.00**	**14**
Grand Total		**212,907,500.00**	**21,290,750,000.00**	**160**

Yours truly,
For and on behalf of
Commercial Bank of Ceylon PLC
S S P CORPORATE SERVICES (PRIVATE) LIMITED

REGISTRARS TO THE ISSUE