

S S P Corporate Services (Private) Limited

Corporate Secretaries, Computer Bureau Services & Payroll Services

Co. Reg. No. PV 931

546/7, Galle Road, Colombo 3, Sri Lanka

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your ref:

our ref: KCK/0716/2024

Mrs. Kanishka Munasinghe
Vice President – Listing
Colombo Stock Exchange
#04-01 West Block
World Trade Center
Echelon Square
Colombo 01

12th July 2024

Dear Madam,

SEYLAN BANK PLC

AN INITIAL ISSUE OF UP TO FIFTY MILLION (50,000,000) BASEL III COMPLIANT TIER 2, LISTED RATED UNSECURED SUBORDINATED REDEEMABLE 5- AND 7-YEAR DEBENTURES (2024/2029 AND 2024/31) WITH A NON-VIABILITY CONVERSION (“DEBENTURES”), OF THE PAR VALUE OF LKR 100/- EACH, WITH AN OPTION TO ISSUE UP TO A FURTHER THIRTY MILLION (30,000,000) OF THE SAID DEBENTURES AT THE DISCRETION OF THE BANK IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL ISSUE AND WITH A FURTHER OPTION TO ISSUE UP TO A FURTHER TWENTY MILLION (20,000,000) OF THE SAID DEBENTURES AT THE DISCRETION OF THE BANK IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL ISSUE AND THE SECOND TRANCHE, TO RAISE UPTO A MAXIMUM OF HUNDRED MILLION (100,000,000) OF SAID DEBENTURES IN TOTAL OF A VALUE OF SRI LANKAN RUPEES TEN BILLION (LKR 10,000,000,000/-)

With reference to the above, we give below the final figures in respect of the applications processed.

		<u>No. of Debentures</u>	<u>Value (Rs.)</u>	<u>No. of Applications</u>
Type A	Payment made by Cheques and RTGS	46,460,000	4,646,000,000.00	117
	Payment made by bank guarantees	97,000,000	9,700,000,000.00	04
	Total	143,460,000	14,346,000,000.00	121
Type B	Payment made by Cheques and RTGS	6,032,000	603,200,000.00	57
	Payment made by bank guarantees	7,000,000	700,000,000.00	02
	Total	13,032,000	1,303,200,000.00	59

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		<u>No. of Debentures</u>	<u>Value (Rs.)</u>	<u>No. of Applications</u>
Type C	Payment made by Cheques and RTGS	1,460,000	146,000,000.00	15
	Payment made by bank guarantees	-	-	-
	Total	1,460,000	146,000,000.00	15
Type D	Payment made by Cheques and RTGS	360,000	36,000,000.00	3
	Payment made by bank guarantees	9,000,000	900,000,000.00	1
	Total	9,360,000	936,000,000.00	4
Grand Total		167,312,000	16,731,200,000.00	199

Yours truly,
For and on behalf of
Seylan Bank PLC
S S P CORPORATE SERVICES (PRIVATE) LIMITED



REGISTRARS TO THE ISSUE