

S S P Corporate Services (Private) Limited

Corporate Secretaries, Computer Bureau Services & Payroll Services

Co. Reg. No. PV 931

546/7, Galle Road, Colombo 3, Sri Lanka

Tel : 94-11-2573485

Fax : 94-11-2573037

E-mail : kishank@slt.net.lk

your ref:

our ref: KCK/0641/2026

Mrs. Kanishka Munasinghe
Vice President – Listing
Colombo Stock Exchange
#04-01 West Block
World Trade Center
Echelon Square
Colombo 01

16th September 2026

Dear Madam,

DFCC BANK PLC – DEBENTURE ISSUE 2026

AN ISSUE BY DFCC BANK PLC OF UP TO ONE HUNDRED AND TWENTY-FIVE MILLION (125,000,000) BASEL III COMPLIANT, TIER 2, LISTED, RATED, UNSECURED, SUBORDINATED, REDEEMABLE 5 YEAR (2026/2031) DEBENTURES WITH NON-VIABILITY CONVERSION FEATURE ('DEBENTURES') AND EACH OF THE PAR VALUE OF LKR 100/- TO RAISE UP TO A MAXIMUM AMOUNT OF SRI LANKAN RUPEES TWELVE BILLION FIVE HUNDRED MILLION (LKR 12,500,000,000/-).

With reference to the above, we give below the **final figures** in respect of the applications processed.

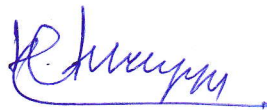
		<u>No. of Debentures</u>	<u>Value (Rs.)</u>	<u>No. of Applications</u>
Type A	Payment made by Cheques and RTGS	108,682,500	10,868,250,000.00	115
	Payment made by bank guarantees	39,000,000	3,900,000,000.00	02
	Total	147,682,500	14,768,250,000.00	117

Yours truly,

For and on behalf of

DFCC Bank PLC

S S P CORPORATE SERVICES (PRIVATE) LIMITED



REGISTRARS TO THE ISSUE