

S S P Corporate Services (Private) Limited

Corporate Secretaries, Computer Bureau Services & Payroll Services

Co. Reg. No. PV 931

546/7, Galle Road, Colombo 3, Sri Lanka

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your ref:

our ref: KCK/0556/2024

Mrs. Kanishka Munasinghe
Vice President – Listing
Colombo Stock Exchange
#04-01 West Block
World Trade Center
Echelon Square
Colombo 01

4th June 2024

Dear Madam,

SIYAPATHA FINANCE PLC - AN INITIAL ISSUE OF 20,000,000 DEBENTURES WITH AN OPTION TO ISSUE UP TO A 10,000,000 OF SAID DEBENTURES AND WITH A FURTHER OPTION TO ISSUE UP TO ANOTHER 10,000,000 OF SAID DEBENTURES AT THE DISCRETION OF THE COMPANY IN THE EVENT OF AN OVERSUBSCRIPTION OF EACH TRANCHE IN ORDER TO RAISE A MAXIMUM AMOUNT OF LKR 4,000,000,000/-

With reference to the above, we give below the final figures in respect of the applications processed.

	<u>No. of Debentures</u>	<u>Value (Rs.)</u>	<u>No. of Applications</u>
Payment made by Cheques and RTGS	43,177,600	4,317,760,000.00	165
Payment made by bank guarantees	2,500,000	250,000,000.00	02
Total	45,677,600	4,567,760,000.00	167

Yours truly,

For and on behalf of

Siyapatha Finance PLC

S S P CORPORATE SERVICES (PRIVATE) LIMITED



REGISTRARS TO THE ISSUE