

S S P Corporate Services (Private) Limited

Corporate Secretaries, Computer Bureau Services & Payroll Services

Co. Reg. No. PV 931

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your ref:

our ref: KCK/0966/2024

Mrs. Kanishka Munasinghe
Vice President – Listing
Colombo Stock Exchange
#04-01 West Block
World Trade Center
Echelon Square
Colombo 01

11th September 2024

Dear Madam,

NATIONAL DEVELOPMENT BANK PLC

AN INITIAL ISSUE OF UPTO FIFTY MILLION (50,000,000) BASEL III COMPLIANT-TIER 2, LISTED RATED UNSECURED SUBORDINATED REDEEMABLE DEBENTURES WITH A NON-VIABILITY CONVERSION (“DEBENTURES”), AT THE PAR VALUE OF SRI LANKA RUPEES ONE HUNDRED (LKR 100/-) EACH TO RAISE SRI LANKA RUPEES FIVE BILLION (LKR 5,000,000,000/-) WITH AN OPTION TO ISSUE UPTO A FURTHER FIFTY MILLION (50,000,000) OF SAID DEBENTURES TO RAISE UP TO SRI LANKA RUPEES FIVE BILLION (LKR 5,000,000,000/-)

With reference to the above, we give below the final figures in respect of the applications processed.

		<u>No. of Debentures</u>	<u>Value (Rs.)</u>	<u>No. of Applications</u>
Type A	Payment made by Cheques and RTGS	36,220,000	3,622,000,000.00	72
	Payment made by bank guarantees	6,000,000	600,000,000.00	02
	Total	42,220,000	4,222,000,000.00	74
Type B	Payment made by Cheques and RTGS	9,060,000	906,000,000.00	17
	Payment made by bank guarantees	-	-	-
	Total	9,060,000	906,000,000.00	17
Type C	Payment made by Cheques and RTGS	3,070,000	307,000,000.00	24
	Payment made by bank guarantees	-	-	-
	Total	3,070,000	307,000,000.00	24
Grand Total		54,350,000	5,435,000,000.00	115

Yours truly,

For and on behalf of

National Development Bank PLC

S S P CORPORATE SERVICES (PRIVATE) LIMITED



REGISTRARS TO THE ISSUE4