

S S P Corporate Services (Private) Limited

Corporate Secretaries, Computer Bureau Services & Payroll Services

Co. Reg. No. PV 931

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your ref:

our ref: KCK/1268/2024

Mrs. Kanishka Munasinghe
Vice President – Listing
Colombo Stock Exchange
#04-01 West Block
World Trade Center
Echelon Square
Colombo 01

29th November 2024

Dear Madam,

NATIONAL DEVELOPMENT BANK PLC

AN ISSUE OF UPTO FIFTY MILLION (50,000,000) BASEL III COMPLIANT-TIER 2, LISTED RATED UNSECURED SUBORDINATED REDEEMABLE DEBENTURES WITH A NON-VIABILITY CONVERSION (“DEBENTURES”), AT THE PAR VALUE OF SRI LANKA RUPEES ONE HUNDRED (LKR 100/-) EACH TO RAISE SRI LANKA RUPEES FIVE BILLION (LKR 5,000,000,000/-)

With reference to the above, we give below the final figures in respect of the applications processed.

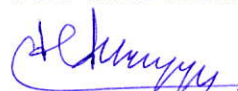
		<u>No. of Debentures</u>	<u>Value (Rs.)</u>	<u>No. of Applications</u>
Type A	Payment made by Cheques and RTGS	41,785,000	4,178,500,000.00	68
	Payment made by bank guarantees	8,500,000	850,000,000.00	03
	Total	50,285,000	5,028,500,000.00	71
Type B	Payment made by Cheques and RTGS	4,832,000	483,200,000.00	29
	Payment made by bank guarantees	2,500,000	250,000,000.00	01
	Total	7,332,000	733,200,000.00	30
Grand Total		57,617,000	5,761,700,000.00	101

Yours truly,

For and on behalf of

National Development Bank PLC

S S P CORPORATE SERVICES (PRIVATE) LIMITED



REGISTRARS TO THE ISSUE