

S S P Corporate Services (Private) Limited

Corporate Secretaries, Computer Bureau Services & Payroll Services

Co. Reg. No. PV 931

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your ref:

our ref: KCK/0829/2025

Mrs. Kanishka Munasinghe
Vice President – Listing
Colombo Stock Exchange
#04-01 West Block
World Trade Center
Echelon Square
Colombo 01

15th July 2025

Dear Madam,

SEYLAN BANK PLC

AN INITIAL ISSUE BY SEYLAN BANK PLC OF UP TO FIFTY MILLION (50,000,000) BASEL III COMPLIANT TIER 2, LISTED RATED UNSECURED SUBORDINATED REDEEMABLE 5-YEAR AND 10-YEAR DEBENTURES (2025/30 AND 2025/35 RESPECTIVELY) WITH A NON-VIABILITY CONVERSION (“DEBENTURES”), OF THE PAR VALUE OF SRI LANKAN RUPEES ONE HUNDRED (LKR 100/-) EACH, WITH AN OPTION TO ISSUE UP TO A FURTHER SEVENTY FIVE MILLION (75,000,000) OF THE SAID DEBENTURES AT THE DISCRETION OF THE BANK IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL ISSUE AND WITH A FURTHER OPTION TO ISSUE UP TO A FURTHER TWENTY FIVE MILLION (25,000,000) OF THE SAID DEBENTURES AT THE DISCRETION OF THE BANK IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL ISSUE AND THE SECOND TRANCHE, TO RAISE UPTO A MAXIMUM AMOUNT OF SRI LANKAN RUPEES FIFTEEN BILLION (LKR 15,000,000,000/-)

With reference to the above, we give below the **final figures** in respect of the applications processed.

		<u>No. of Debentures</u>	<u>Value (Rs.)</u>	<u>No. of Applications</u>
Type A	Payment made by Cheques and RTGS	77,368,800	7,736,880,000.00	83
	Payment made by bank guarantees	20,500,000	2,050,000,000.00	03
	Total	97,868,800	9,786,880,000.00	86
Type B	Payment made by Cheques and RTGS	29,315,000	2,931,500,000.00	54
	Payment made by bank guarantees	15,000,000	1,500,000,000.00	01
	Total	44,315,000	4,431,500,000.00	55

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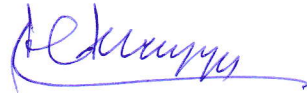
		<u>No. of Debentures</u>	<u>Value (Rs.)</u>	<u>No. of Applications</u>
Type C	Payment made by Cheques and RTGS	-	-	-
	Payment made by bank guarantees	-	-	-
	Total	-	-	-
Type D	Payment made by Cheques and RTGS	88,986,300	8,898,630,000.00	10
	Payment made by bank guarantees	6,500,000	650,000,000.00	02
	Total	95,486,300	9,548,630,000.00	12
Type E	Payment made by Cheques and RTGS	1,150,000	115,000,000.00	05
	Payment made by bank guarantees	-	-	-
	Total	1,150,000	115,000,000.00	05
Grand Total		238,820,100	23,882,010,000.00	158

Yours truly,

For and on behalf of

Seylan Bank PLC

S S P CORPORATE SERVICES (PRIVATE) LIMITED



REGISTRARS TO THE ISSUE