

Company No: GL 12

04-01, West Block
World Trade Center, Echelon Square
Colombo 00100, Sri Lanka.

info@cse.lk

15th February 2023

**To: Chief Executive Officers
Member Firms / Trading Members**

CIRCULAR NO: 05-02-2023

Dear Sir/Madam,

SAMPATH BANK PLC ("THE BANK") – BASEL III COMPLIANT CONVERTIBLE DEBENTURE ISSUE 2023

Further to the CSE's Circular number 04-02-2023 dated 14th February 2023 pertaining to the captioned matter.

The interest rate applicable to Debenture type B containing a floating rate of interest shall be read as follows in line with the provisions of the prospectus.

"5-Year floating interest rate of One Year Gross Treasury Bill Rate + 1.5%,
subject to a floor of 20% & a cap of 31% p.a. payable annually".

With regards to the detailed features of type A and type B debentures pertaining to the captioned matter, please refer the relevant prospectus issued by the Bank.

Yours faithfully,



Vinduni Dullewe (Mrs.)
Vice President Listing

RT/KW