

Company No: GL 12

04-01, West Block
World Trade Center, Echelon Square
Colombo 00100, Sri Lanka.

info@cse.lk

8th July 2021

**To: Chief Executive Officers
Member Firms / Trading Members**

CIRCULAR No: 05-07-2021

Dear Sir/Madam,

HATTON NATIONAL BANK PLC ("THE BANK") – BASEL III COMPLIANT CONVERTIBLE DEBENTURE ISSUE 2021

The Colombo Stock Exchange ("CSE") has approved in-principle an Application for listing the debt securities of the above Bank.

Details of the above issue are as follows;

DEBT SECURITIES TO BE OFFERED

An initial Issue of Fifty Million (50,000,000) Basel III compliant – Tier 2, Listed, Rated, Unsecured, Subordinated, Redeemable 10 year Debentures (2021/31) with a Non-Viability Conversion, with an option to issue up to a further Twenty Million (20,000,000) of said Debentures at the discretion of the Bank in the event of an over subscription of the initial issue. Debentures would be issued at a fixed interest rate of 9.50% p.a. (AER 9.50%), payable annually.

The allotment and secondary trading of these Debt securities is limited to **Qualified Investors**.

**DATE OF OPENING OF THE SUBSCRIPTION LIST
15th July 2021**

JOINT MANAGERS AND PLACEMENT AGENTS TO THE ISSUE

Acuity Partners (Private) Limited
Acuity House
No. 53, Dharmapala Mawatha
Colombo 03
Tel: +94 11 2 206 206
Fax: +94 11 2 437 149

Capital Alliance Partners Limited
Millennium House,
Level 05, 46/58, Nawam Mawatha
Colombo 02
Tel: + 94 11 2 317777
Fax: +94 11 2 317788

A member of



Voice: +94 11 2356456

Fax: Clearing & Settlement: +94 11 2440396
Finance & Administration: +94 11 2448921
Trading & Market Surveillance: +94 11 2448925
Market Development: +94 11 2445279
Listings & Corporate Affairs: +94 11 2391128
Legal: +94 11 2440539
Human Resources: +94 11 2440163
Research & New Products: +94 11 2445279
Broker Supervision: +94 11 2440541
Enterprise Risk Management: +94 11 2448363

REGISTRAR TO THE ISSUE

SSP Corporate Services (Pvt) Limited
No. 101 Inner Flower Road
Colombo 03
Tel: +94 11 2 573 894
Fax: +94 11 2 573 609

The date on which the soft copies of the Prospectus would be made available to Member Firms/Trading Members would be on **9th July 2021**.

Yours faithfully,



Vinduni Dullewe (Mrs.)
Head of Listing