



P W Corporate Secretarial (Pvt) Ltd
(Company Registration No. PV 65966)

February 15, 2021

Mr. Renuke Wijayawardhane
Chief Regulatory Officer
The Colombo Stock Exchange
04 – 01, West Block
World Trade Centre
Echelon Square
Colombo 1

Dear Sir

**VOLUNTARY OFFER BY GEORGE STEUART AND COMPANY LIMITED
TO ACQUIRE ALL THE ORDINARY SHARES OF HVA FOODS PLC**

The Announcement dated 2nd February 2021 with regard to the above Voluntary Offer was not uploaded due to an oversight.

We regret the inconvenience caused.

Yours faithfully
For & on behalf of
HVA FOODS PLC
P W CORPORATE SECRETARIAL (PVT) LTD

MANAGERS & REGISTRARS TO THE ISSUE

Encl: a/s



P W Corporate Secretarial (Pvt) Ltd
(Company Registration No. PV 65966)

George Steuart and Company Limited
No.439, Galle Road
Colombo 3

ANNOUNCEMENT

Further to the Voluntary Offer made by George Steuart and Company Limited (Offeror) to the Shareholders of HVA Foods PLC by the OFFER DOCUMENT of Offeror dated 30th December 2020 and the announcement made on 20th January 2021 regarding the extension of the Offer, it is hereby announced that,

1. The Mandatory Offer expired on 1st February 2021.
2. In terms of Rule 24 of the Company Take-overs & Mergers Code, given below are the total number of shares (as nearly as practicable)
 - a. for which acceptances of the Offer have been received as at 4.30 p.m. on the 1st February 2021
33,946,105 ordinary shares of HVA Foods PLC – 51.102% (approx.)
 - b. held by the Offeror and parties acting in concert with the Offeror before the Offer Period

By the Offeror	:	Nil
By parties acting in concert with the Offeror	:	271,965 Ordinary shares of HVA Foods PLC – 0.409% (approx.)
 - c. acquired on the Trading Floor of the Colombo Stock Exchange between 31st December 2020 to 1st February 2021 (the Offer Period)

Nil
3. Accordingly, subsequent to the above Mandatory Offer, George Steuart and Company Limited with parties acting in concert holds 34,218,070 shares – 51.511% (approx.)

The figures set out under paragraph 2 (a) above are subject to any acceptances that may be received by mail today.

Director
P W Corporate Secretarial (Pvt) Ltd
Managers & Registrars to the Offer

2nd February 2021