

11th September 2024

Mr Renuke Wijayawardhane
Chief Regulatory Officer
Colombo Stock Exchange
World Trade Center
Echelon Square
Colombo 01

Dear Sir,

SOFTLOGIC HOLDINGS PLC – RIGHTS WITH WARRANTS ISSUE 2024

We write with reference to Point 3.1.2 of the Circular to shareholders dated 10th July 2024 and further to the announcement made on 07th March 2024, wherein it was stated, “if in the event, the Rights Issue is undersubscribed, the number of Warrants issued is less than the maximum number referred to herein, a Market Announcement would be made as to the number of Warrants issued immediately upon the same being issued.”

Accordingly, we communicate as follows :

1.	The number of Rights shares provisionally issued	298,135,802
2.	Based on the proportion of 3 Warrants to be issued for every 5 Rights shares subscribed, the maximum number of Warrants that would have been issued if the Rights Issue was fully subscribed	178,881,481
3.	The number of Rights shares for which the subscription was received	202,714,770 (undersubscribed by 95,421,032 shares)
4.	Based on the proportion of 3 Warrants to be issued for every 5 Rights shares subscribed, the number of Warrants issued	121,628,862 (57,252,619 less than originally envisaged)

Yours faithfully,
By Order of the Board of
SOFTLOGIC HOLDINGS PLC



Softlogic Corporate Services (Pvt) Ltd
Secretaries