



P W Corporate Secretarial (Pvt) Ltd
(Company Registration No. PV 65966)

August 2, 2021

Ms. Vinduni Dullewe
Head of Listings
Colombo Stock Exchange
Level 4-01, West Tower
World Trade Centre
Colombo 01.

Madam

JAT Holdings Limited – Initial Public Offering

We are pleased to communicate, the subscriptions received, and the allotment/allocation made by the Board of Directors, on 30th July 2021, in terms of the Prospectus of the Initial Public Offering (IPO) of JAT Holdings Limited dated 2nd July 2021:

	Number of Shares	LKR
Total Shares Applied/Subscribed under the IPO	147,443,600	3,980,977,200
Total Shares Allotted/Allocated via Offer for Subscription and Offer for Sale [based on valid applications]	82,904,846	2,238,430,842

The Board of Directors of JAT allotment/allocated the 82,904,846 Ordinary Voting Shares on the following basis;

Investor Category	Allotment/Allocation
Unit Trusts	100% of Shares Applied
Retail Individual	100% of Shares Applied
Non-Retail	
Up to and inclusive of 25,000 Shares	100% of Shares Applied
Over 25,000 Shares	A minimum of 25,000 Shares plus 34.02069047933920% of Shares applied over and above 25,000 Shares (rounded down to the nearest one hundred Shares). Certain identified Applicants under this category considered in the view of the Board of Directors of JAT as medium to long term investors, have been allotted/allocated on a preferential basis over and above the percentage referred to herein in terms of the Prospectus dated July 2, 2021.

Yours faithfully
For & on behalf of
JAT HOLDINGS LIMITED
P W CORPORATE SECRETARIAL (PVT) LTD

REGISTRARS TO THE ISSUE

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