

S S P Corporate Services (Private) Limited

Corporate secretaries, Computer bureau services & Payroll services

Co. Reg. No. PV 931

Branch Office:

101, Inner Flower Road, Colombo 3, Sri Lanka.

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E-mail : sspsec@sltnet.lk

your ref :

our ref : LA/624/2024

Mr. Renuke Wijayawardhane
Chief Regulatory Officer
Colombo Stock Exchange
4-01, West Block
World Trade Centre
Echelon Square
Colombo 1.

13th May 2024

Dear Sir,

EXPOLANKA HOLDINGS PLC - DISPATCH OF THE EXIT OFFER DOCUMENT - DELISTING OF SHARES FROM THE OFFICIAL LIST OF THE COLOMBO STOCK EXCHANGE

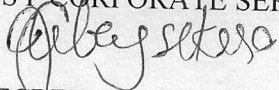
Further to the Company's announcement on 28th March 2024, we write to inform you of the following,

The Exit Offer document setting out the Exit Offer made by SG Holdings Global Pte Ltd. ("Offeror") to the rest of the Company's shareholders for their shares in the Company at the Exit Offer Price of Sri Lankan Rupees One Hundred and Eighty-Five (LKR 185/-) per issued and fully paid ordinary share, is being dispatched to the Company's shareholders by Registered post. We are pleased to provide the Offer Document for your information and necessary action.

The Exit Offer will be open for a period of 12 Market days from 15th May 2024 ("Opening Date") to 4.30 p.m. on 3rd June 2024. Payment will be dispatched by the Offeror to shareholders who accept the Exit Offer in the following manner, subject to the terms and conditions of the Exit Offer as set out in the Exit Offer document:

1. In respect of valid "Forms of Acceptance and Transfer" which are received at or before 4.30 p.m. on Tuesday 21st May 2024, payment will be dispatched on or before Tuesday, 10th June 2024.
2. In respect of valid "Forms of Acceptance and Transfer" which are received during the period from Wednesday, 22nd May 2024 to, at or before 4.30 p.m. on Monday, 3rd June 2024 ("Closing Date"), payment will be dispatched on or before Thursday, 20th June 2024.

Yours Faithfully,
For and on behalf of
Expolanka Holdings PLC
S S P CORPORATE SERVICES (PRIVATE) LIMITED


SECRETARIES