

Central Depository Systems (Pvt) Ltd.

Fully Owned Subsidiary of the Colombo Stock Exchange
Company No: PV 1270

Corporate Solutions Unit



Central Depository Systems (Pvt) Limited

CONVENIENT · DEDICATED · SECURE

Ground Floor
M&M Center
341/5, Kotte Road
Rajagiriya, Sri Lanka.

www.cds.lk

October 15, 2025

Ms. Kanishka Munasinghe
Head of Listings
Colombo Stock Exchange
#04 – 01 West Tower
World Trade Centre, Echelon Square
Colombo 01

Dear Madam

LANKA CREDIT AND BUSINESS FINANCE PLC – HIGH YIELD BOND ISSUE 2025

FOR AN ISSUE OF SEVEN MILLION FIVE HUNDRED THOUSAND (7,500,000) HIGH YIELD BONDS CONSTITUTED OF TYPE A TIER 2 LISTED RATED UNSECURED SUBORDINATED REDEEMABLE HIGH YIELD BONDS 2025-2030 AND TYPE B TIER 2 LISTED RATED UNSECURED SUBORDINATED REDEEMABLE HIGH YIELD BONDS 2025-2030 EACH OF THE PAR VALUE OF SRI LANKAN RUPEES ONE HUNDRED (LKR100/-) BY LANKA CREDIT AND BUSINESS FINANCE PLC WITH AN OPTION TO ISSUE UPTO A FURTHER SEVEN MILLION FIVE HUNDRED THOUSAND (7,500,000) OF THE SAID HIGH YIELD BONDS AT THE DISCRETION OF THE COMPANY IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL TRANCHE TO RAISE UPTO A MAXIMUM AMOUNT OF SRI LANKAN RUPEES ONE THOUSAND FIVE HUNDRED MILLION (LKR 1,500,000,000/-)

We give below details of payments received by way of Internal Direct / CEFTS Transfers, Bank Drafts and Cheques subject to realization and rejects:

Type A

(1) Payments made by Bank Drafts and Cheques

- 550,000 Bonds for Rs.55,000,000/-
03 applications

(2) Payments made by Internal Direct / CEFTS Transfers

- 250,000 Bonds for Rs.25,000,000/-
04 applications

Type B

(1) Payments made by Bank Drafts and Cheques

- 650,000 Bonds for Rs.65,000,000/-
03 applications

(2) Payments made by Internal Direct / CEFTS Transfers

- 550,000 Bonds for Rs.55,000,000/-
02 applications

Yours faithfully

For & on behalf of

LANKA CREDIT AND BUSINESS FINANCE PLC

**CORPORATE SOLUTIONS UNIT OF
CENTRAL DEPOSITORY SYSTEMS (PVT) LIMITED
REGISTRARS TO THE ISSUE**

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