

NOTICE OF MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of **LVL ENERGY FUND PLC** will be held as a virtual meeting on 29th April 2024 at 1.00 p.m for the following purposes:

Rights Issue of Ordinary Voting Shares

To consider and if thought fit, pass the following resolution by way of an Ordinary Resolution, which shall become effective.

“THAT the Company do issue up to a further **One Hundred and Sixteen Million Four Hundred and Fifty Five Thousand Six Hundred and Twenty Five (116,455,625)** ordinary voting shares ranking *pari passu* in all respects with the existing ordinary voting shares of the Company ('Rights shares'), by way of a rights issue of shares to all of the holders of the ordinary voting shares of the Company ("Rights Issue") based on a ratio of **One (01) new ordinary voting shares for every Five (05) ordinary voting shares** held by the shareholders as at end of trading on 03rd May 2024 (i.e the record date) at a consideration of Sri Lanka Rupees Four (Rs. 4.00) per share, to raise an amount of up to **Rupees Four Hundred Sixty Five Million Eight Hundred Twenty Two Thousand Five Hundred (LKR 465,822,500/-)** with a view to settling part of the debts due by the Company.

THAT any fractions of ordinary voting shares arising from the computation of ordinary voting shares that each shareholder will be entitled to under the Rights Issue as per the above ratio of **One (01) new ordinary voting shares for every Five (05) ordinary voting shares held** based on the formula referred to in the Circular dated 9th April 2024 shall be rounded down to the nearest whole number or disregarded and be pooled together for allocation to shareholders who have applied for additional shares based on the basis of allocation referred to below.

THAT the Rights shares that are not subscribed as at the last date for acceptance and payment, the new Rights shares for which payment has not been duly and validly received by the Company and the whole Rights shares arising from the aggregation as aforesaid shall be deemed to be rights not accepted by the shareholders under the Rights Issue and will be pooled together **along with the fractional rights described above** for allocation at the same price to shareholders who have applied for additional shares.

All Rights shares that are not accepted by any of the shareholders as at the last date for acceptance and payment and Rights shares for which payment has not been duly and validly received by the Company as at the last date for acceptance and payment shall be allotted and issued to shareholders who have applied for additional Rights shares on a fair and reasonable basis determined of the Board of Directors.

However, in the event the Rights Issue is not fully subscribed after having allotted the shares including additional shares in full which the shareholders have applied for, the Board reserves the right to allot such shares to any other person/s who have intimated their intention to apply for unsubscribed rights.

By Order of the Board
LVL Energy Fund PLC



Chief Executive Officer
CORPORATE SERVICES (PRIVATE) LIMITED
Secretaries

Company Secretary
9th April 2024



LVL ENERGY FUND PLC

(Company Registration No. PV1966PB/PQ)

2nd Floor, Sayuru Sevana, 46/12, Nawam Mawatha, Colombo 02,
Sri Lanka

THIS DOCUMENT IS OF VALUE

CIRCULAR TO THE SHAREHOLDERS

IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE YOU SHOULD CONSULT
YOUR STOCK BROKER OR OTHER PROFESSIONAL ADVISOR IMMEDIATELY

9th April 2024

Dear Sir/Madam,

RIGHTS ISSUE OF 116,455,625 ORDINARY VOTING SHARES AT RUPEES (RS.) 4.00 PER SHARE

1. BACKGROUND

The Directors of LVL Energy Fund PLC (the 'Company' or 'LVEF') resolved on 01st March 2024, subject to the approval of shareholders, to issue up to **One Hundred and Sixteen Million Four Hundred and Fifty Five Thousand Six Hundred and Twenty Five (116,455,625)** ordinary voting shares ('Rights Shares') by way of a Rights Issue to the holders of ordinary voting shares of the Company based on a ratio of **One (01) new ordinary voting shares for every Five (05)** ordinary voting shares held by such shareholders, at a consideration of **Rupees Four and Cents Zero (Rs. 4.00)** per share to raise a total sum of up to **Rupees Four Hundred and Sixty-Five Million Eight Hundred and Twenty-Two Thousand Five Hundred (Rs. 465,822,500)** which new shares shall rank *pari passu* in all respects with the existing Ordinary Voting Shares of the Company ("Rights Issue").

The current Stated Capital of the Company is Rupees Two Billion Nine Hundred and Six Million Four Hundred and Seventy-Two Thousand Two Hundred and Sixty-Eight (Rs. 2,906,472,268/-) consisting of Five Hundred and Eighty-Two Million Two Hundred and Seventy-Eight Thousand One Hundred and Seventeen (582,278,117) ordinary voting shares. Subsequent to the Rights Issue, the Stated Capital of the Company would be increased to **Rupees Three Billion Three Hundred and Seventy-Two Million Two Hundred and Ninety Four Thousand Seven Hundred and Sixty Eight (Rs 3,372,294,768/-)** consisting of Six Hundred and Ninety-Eight Million Seven Hundred and Thirty-Three Thousand Seven Hundred and Forty-Two (698,733,742) ordinary voting shares.

2. ISSUE

- 2.1.** The Rights will be provisionally allotted on the third (3rd) market day from and excluding the date of the Extraordinary General Meeting ("EGM") to be convened to obtain the approval of the shareholders for the Rights Issue provided that such approval of the shareholders is received at the EGM. The Record Date (i.e date of entitlement of the Rights) will be as at the end of trading on the 3rd Market Day from and excluding the date of the Extraordinary General Meeting ("EGM") and the provisional letters of allotment will be dispatched or made available within five (05) market days from and excluding the Record Date.
- 2.2.** Upon the dispatch/making available of the Provisional Letters of Allotment the Trading of the Rights shall commence on the fourth (04th) market day from and excluding the date of dispatch/making available of the Provisional Letters of Allotment. Such trading shall continue throughout the period of renunciation to the CDS.
- 2.3.** Any fractions of ordinary voting shares arising from the computation of ordinary voting shares that each shareholder will be entitled to under the Rights Issue, based on the above ratio One (01) new ordinary voting shares for every Five (05) ordinary voting shares held (as per the following formula), will be rounded down to the nearest whole ordinary voting shares in the manner set forth in paragraph 2.5 below.

$$\frac{\text{Number of shares held by a shareholder as at end of trading on the Record Date} * 1}{5}$$

- 2.4.** The Rights shares that are not subscribed as at the last date for acceptance and payment, the new Rights shares for which payment has not been duly and validly received by the Company will be deemed to be rights not accepted by the shareholders under the Rights Issue and will be pooled together along with the fractional rights described above for allocation at the same price to shareholders who have applied for additional Rights shares.

All Rights shares that are not accepted by any of the shareholders as at the last date for acceptance and payment and the Rights shares for which payment has not been duly and validly received by the Company as at the last date for acceptance and payment will be allotted and issued to shareholders on a fair and reasonable basis determined of the Board of Directors in the event of an oversubscription of Rights.

There is no minimum level of subscription required to meet the objectives of the Rights Issue and the Rights Issue is not underwritten and if the funds raised under the Rights Issue is less than the intended sum, the Company will utilize the sum raised to fully or part settle the debts based on the immediacy of due dates as specified in Section 05 of this Circular. The Company has obtained commitment from the parent company LVEN to subscribe the entire amount of LVEN's rights issue of Rs. 219,166,658 for the same which would amount to 82.5% of LVEN's rights entitlement. In the event, the funds raised through the rights issue of LVEN is less than Rs. 219,166,658, the shortfall will not be bridged and LVEN will invest the funds raised to subscribe to the rights issue of LVEF. The Board of Directors are confident that LVEF will be able to raise the full amount of the Rights Issue, considering these Rights shares are to be issued at a 20% discount to the closing share price as at 01st March 2024. Therefore, the Board does not envisage any specific risk in not achieving these objectives.

2.5. Uploading of Shares

As per the Directive of the Securities and Exchange Commission of Sri Lanka (SEC) made under circular No. 08/2010 dated November 22, 2010 and circular No.13/2010 issued by the CDS dated November 30, 2010, share certificates will not be issued and all ordinary voting shares allotted will be directly uploaded to the CDS Accounts within ten (10) market days from the last date of acceptance and payment as per the Listing Rules of the Colombo Stock Exchange ("CSE"). As such shares allotted to shareholders upon subscription and payment for Rights will be directly uploaded to the respective CDS accounts of shareholders.

Rights subscribed for by the shareholders under via Form 'A' (Only for Ledger Shareholders) which do not carry a valid CDS Account Number or which indicate an incorrect/inaccurate CDS Account Number will not be uploaded on the date specified for upload by the Listing Rules of the CSE and such Shares will only be registered in the share register maintained by the Company and will not be issued a share certificate but would be issued an acknowledgement that the new ordinary voting shares are registered in the share register. Such shareholders would not be able to trade in the new ordinary voting shares until such time such ordinary voting shares are deposited in CDS Accounts. Therefore, please ensure strict adherence to the Directive issued by the SEC.

Such shareholders will have to subsequently inform Corporate Services (Private) Limited, the Registrars to the Issue, of their CDS Account numbers in writing and request them to deposit their shares into the said accounts. Please note that such requests will be processed only on a weekly basis. You may open a CDS Account through any Trading Participants of the CSE or through any Custodian Bank.

Please note that share certificates will not be issued in respect of ordinary voting shares allotted in this issue.

Shareholders/Applicants have the option of having their Rights shares "Locked" in the CDS. Ordinary voting shares that are locked would not be available for trading purposes and would not be visible to the participants. Shareholders/Applicants who wish to lock their ordinary voting shares allotted in this issue should indicate such preference in the Section provided in Form 'A' and Form 'C'. Ordinary voting shares of Shareholders/Applicants, who do not request to lock their ordinary voting shares, would be deposited to their "trading balance" in the CDS Account. However, at the option and request of the Account Holder, the CDS

would transfer a named quantity of ordinary voting shares from the locked balance to the trading balance of the CDS Account and/or from the trading balance to the locked balance of the CDS Account.

3. EQUITY AND CAPITAL STRUCTURE

Stated Capital of the Company Post Rights Issue

	Pre-Rights Issue	Proposed Rights Issue	Post Proposed Rights Issue
Number of ordinary voting shares	582,278,117	116,455,625	698,733,742
Stated Capital (Rs.)	2,906,472,268	465,822,500	3,372,294,768

4. COMPANY OVERVIEW

LVL Energy Fund PLC (LVEF), is a public limited liability company incorporated in Sri Lanka on 26th June 2006. and listed on the Colombo Stock Exchange on 09 January 2018. LVEF group consists of 6 local subsidiaries and 6 local associate companies as well as 4 overseas associate companies. LVEF has an investment portfolio comprising of operational projects in terms of cost amounting to LKR 4,742Mn as at 31st Mar 2023 which is diversified in terms of energy source, capacity, ownership and geography as follows:

	Local		Overseas	
	No of projects	Generation Capacity (MW)	No of projects	Generation Capacity (MW)
Hydro	7	17.6	1	10.0
Wind	2	15.3	-	-
Solar	3	6.0	-	-
Thermal	-	-	3	218.4

Source: LVEF Annual Report (FYE Mar 2022/23)

4.1. Related Party Transaction Review Committee (RPTRC)

Name	Position	Independent Status (In terms of Listing Rules)
Mr. W. P. K. Jayawardana	Director	Chairman/ Independent Non-Executive Director
Mr. J D N Kekulawala	Director	Independent Non-Executive Director
Mr. A G R Dissanayake	Director	Non Independent Non-Executive Director

4.2. Contingencies & Litigations

There are no material changes to the contingent liabilities and litigations from the position disclosed in the December 2023 interim financial statements.

4.3. Top 20 Shareholders

The top 20 shareholders as at 31 December 2023 is as given below;

	Name	No. of shares	% of holding
1	Lanka Ventures PLC	331,885,609	57.00%
2	Mr. Mohandas Ajitha Wijetunga	67,911,668	11.66%
3	Sri Lanka Insurance Corporation - General Fund	35,500,000	6.10%
4	Seylan Bank PLC/ Senthilverl Holdings (Pvt) Ltd	10,045,673	1.73%
5	Peoples Leasing and Finance PLC/ Mr. L P Hapangama	5,373,353	0.92%
6	HNB PLC - Senfin Growth Fund	4,673,096	0.80%

7	J.B. Cocoshell (Pvt) Ltd	4,049,974	0.70%
8	Seylan Bank PLC/ Karagoda Loku Gamage Udayananda	4,000,000	0.69%
9	Mr. M.M. Wijetunga	3,746,104	0.64%
10	National Savings Bank	3,597,704	0.62%
11	People's Leasing & Finance PLC/ Mr. D.M.P. Disanayake	3,542,390	0.61%
12	Mr. K. C. Vignarajah	2,821,719	0.48%
13	Mr. G. D. M. Ranasinghe	2,765,000	0.47%
14	Merchant Bank of Sri Lanka & Finance PLC 01	2,750,000	0.47%
15	Mr. K. T. Konesh	2,425,000	0.42%
16	Mr. D. A. Cabraal	2,200,000	0.38%
17	Mr. S. S. Sithambaranathan	2,040,510	0.35%
18	Senkadagala Finance PLC	2,037,110	0.35%
19	People's Leasing & Finance PLC/ L.H.L.M.P. Haradasa	1,879,205	0.32%
20	People's Leasing & Finance PLC/ Dr. H.S.D. Soysa & Mrs. G. Soysa	1,793,840	0.31%
Total of top 20 shareholders		495,037,955	85.02%
Others		87,240,162	14.98%
Total		582,278,117	100.00%

4.4. Dividend History

LVEF has paid dividends to its Shareholders in the last 05 financial years immediately preceding the date of this circular as follows:

DIVIDEND PAYMENTS FOR THE LAST 05 FINANCIAL YEARS

FYE March	2018/19	2019/20	2020/21	2021/22	2022/23
Interim Dividend per share (Rs.)	0.34	0.18	-	-	-
Final Dividend per share (Rs.)	0.31	0.17	0.35	-	-
Dividends (Rs.)	378,480,776	203,797,341	203,797,341	-	-

4.5. Audit Opinion for the FY 2022/23

The audit opinion on the last audited financial statements for FY 2022/23 was not qualified nor was an emphasis of matter included.

4.6. Historic Financial Performance

The historic audited financial performance of LVEF over the last 03 financial years and the unaudited interim performance is as given below;

For the Year Ended 31 March - Rs. Mn	2021	2022	2023	9 months Dec 2023 (UA)
Revenue	350.26	437.25	299.80	325.91
EBITDA	258.58	331.53	168.22	196.93
EBIT	212.36	279.78	81.37	131.38
Profit/Loss from equity accounted investees	774.76	900.00	444.37	241.61
PBT	737.56	894.69	(171.49)	(16.96)
PAT	688.54	724.28	(318.70)	(35.59)

5. OBJECTIVES OF THE ISSUE

The Board of Directors of the Company has identified the following objectives for the Rights Issue:

Settlement of outstanding debt

The funds raised through this Rights Issue is to be used to settle part of the debt outstanding as at the date of this Circular. The loans were obtained from Hatton National Bank PLC (related party), DFCC Bank PLC (related party) and NDB Bank PLC (not a related party) were identified to be settled based on the earliest due dates.

The salient features of the outstanding loans to be settled

Lender	Date obtained	Purpose of loan	Salient features	Amount outstanding as at the date of the Circular (Rs.)	Amount Intended to Settle from the Proceeds of the Rights Issue (Rs.)	Due Date
HNB	14 March 2022	Investment in Projects	Repayable in 5 equal annual instalments. Interest rate is AWPLR + 2.00% payable quarterly	15,000,000	15,000,000	14 March 2024
DFCC Bank PLC	21 March 2019	Investment in Projects	Repayable in 5 equal annual instalments. Interest rate is AWPLR + 1.75% p.a. payable monthly	28,571,428	28,571,428	25 March 2024
DFCC Bank PLC	25 Sep 2017	Investment in Projects	Repayable in 4 equal annual instalments. Interest rate is AWPLR + 1.75% p.a. payable monthly	54,666,673	54,666,673	25 March 2024
DFCC Bank PLC	27 Sep 2019	Investment in Projects	Repayable in 28 equal quarterly instalments. Interest rate is AWPLR + 1.50% p.a. payable monthly	13,888,889	13,888,889	29 March 2024
NDB Bank PLC	08 May 2019	Investment in Projects	Repayable in 6 equal bi-annual instalments. Interest will be payable	105,200,000	105,200,000	30 April 2024

			in equal bi-annual instalments at AWPLR plus a varying margins.			
NDB Bank PLC	08 May 2019	Investment in Projects	Repayable in 6 equal bi-annual instalments. Interest will be payable in equal bi-annual instalments at AWPLR plus a varying margins.	110,200,000	110,200,000	30 April 2024
DFCC Bank PLC	27 Sep 2019	Investment in Projects	Repayable in 28 equal quarterly instalments. Interest rate is AWPLR + 1.50% p.a. payable monthly	13,888,889	13,888,889	29 June 2024
DFCC Bank PLC	27 Sep 2019	Investment in Projects	Repayable in 28 equal quarterly instalments. Interest rate is AWPLR + 1.50% p.a. payable monthly	13,888,889	13,888,889	29 Sep 2024
DFCC Bank PLC	27 Sep 2019	Investment in Projects	Repayable in 28 equal quarterly instalments. Interest rate is AWPLR + 1.50% p.a. payable monthly	13,888,889	13,888,889	29 Dec 2024
HNB	14 March 2022	Investment in Projects	Repayable in 5 equal annual instalments. Interest rate is	15,000,000	15,000,000	16 March 2025

			AWPLR + 2.00% p.a. payable quarterly			
DFCC Bank PLC	21 March 2019	Investment in Projects	Repayable in 5 equal annual instalments. Interest rate is AWPLR + 1.75% p.a. payable monthly	28,571,428	28,571,428	25 March 2024
DFCC Bank PLC*	25 Sep 2017	Investment in Projects	Repayable in 4 equal annual instalments. Interest rate is AWPLR + 1.75% p.a. payable monthly	54,666,673	53,057,415	25 March 2024
Total					465,822,500	

*If the Rights Issue is fully subscribed to raise Rs. 465 Mn, part of this loan will be settled

The company plans to utilise the proceeds upon the receipt of the proceeds of the rights issue on the specified settlement due dates. The proceeds which are not utilized immediately, will be invested in short term deposits at the prevailing interest rates. The due process of the Related Party Transaction Review committee (RPTRC) was followed in obtaining and for settlement of the related party loans mentioned above.

The Board of Directors do not foresee any internal or external factors that will prevent the Company from achieving the aforesaid objectives, provided there are no significant changes in economic or tax policies during the period.

The Rights Issue and the achievement of the objectives thereof would not amount to a major transaction as per the Companies Act No. 07 of 2007. Approval of any other regulator (other than the CSE) is not required for the issue or the objectives set out above.

5.1. Specific Risks Associated with the Objectives of the Issue

LVEF is of the view that the Company would be able raise the full rights issue amount. However, in the event the Rights Issue is not fully subscribed after having allotted the shares including additional shares in full which the shareholders have applied for, the Board reserves the right to allot such shares to any other person/s who have intimated their intention to apply for unsubscribed rights.

LVEF does not foresee any risks or delays in deploying the funds on the specified due dates mentioned in the table above from the date of allotment of the Rights shares.

Given the nature of the business, the Company does not foresee any deviations from its objectives or delays in deploying the funds raised via the Rights Issue as mentioned above during the time frames stipulated. However, if the funds raised via the Rights Issue is utilised for any purpose, other than the purposes mentioned above, or if the time frames vary from those mentioned above, LVEF will make necessary

disclosures to the shareholders via the CSE and take necessary steps to obtain prior approvals of the relevant parties including the shareholders as appropriate at that point in time.

Information as per the template given below will be disclosed in the Annual Report and Interim Financial Statements from the date of raising funds until objective of the Rights Issue is achieved and funds are fully utilised.

Continuous Disclosure regarding status of utilisation of funds raised via Rights Issue

Rights Issue Proceeds Utilisation as at dd-mm-yyyy

Objective Number	Objective as per Circular	Amount Allocated as per Circular in Rs.	Proposed Date of Utilisation as per Circular	Amount Allocated from Proceeds in Rs. (A)	% of Total Proceeds	Amounts Utilised in Rs. (B)	% of Utilisation Against Allocation (B/A)	Clarification if not fully utilised including where the funds are invested (eg: whether lent to related party/s etc)

In the event the proceeds raised are fully utilised in terms of the objectives disclosed in the Circular to Shareholders within two financial periods, the Company shall disclose such fact in the immediate succeeding annual report or interim financial statement, whichever is published first.

5.2. Benefit to the Shareholders

With the above-mentioned objectives of the Rights Issue, the shareholders of LVEF will benefit through the settlement of part of the debt which will directly benefit the shareholders of LVEF through reduction in finance costs and thus improving shareholder wealth.

6. GENERAL

6.1. The Directors of the Company have resolved that the consideration at which Rights shares will be issued under the Rights Issue is fair and reasonable to the Company and to all existing shareholders. The Rights Issue price was decided based on a 20% discount to the Closing price as at 01st March 2024.

6.2. The high, low and last traded prices of the shares of the Company during the preceding three-month period are as follows:

Month	High (Rs.)	Low (Rs.)	Close (Rs.)	Volume of Shares Traded	Number of Trades
February 2024	6.00	4.90	5.10	1,678,592	343
January 2024	5.70	5.00	5.40	386,187	124
December 2023	6.10	5.40	5.50	780,612	168

The closing market price as at the date of this circular is Rs. 4.70/-

6.3. Auditor's Reports and Audited Financial Statements and interim financial statements of the Company are available on the website of the CSE, www.cse.lk.

7. DECLARATIONS

7.1. The shareholders must strictly follow and adhere to the instructions provided in the Provisional Letter of Allotment in respect of acceptance, renunciation and applying for additional Rights.

- 7.2. Where a shareholder maintains his/her shareholding of the Entity in the CDS, that such shareholder's Rights entitlement will be directly deposited to the respective CDS account.
- 7.3. Approval in principle has been obtained from the Colombo Stock Exchange to issue and list the new shares arising out of the Rights Issue.
- 7.4. The listing of the shares by the Colombo Stock Exchange will in no way be reflective of the merits of the Issue. The Colombo Stock Exchange assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports included herein.
- 7.5. The Directors of the Company collectively and individually accept full responsibility for the accuracy of the information given and confirm having made all reasonable enquiries, that to the best of their knowledge and belief that there are no other facts the omission of which would render any statement in the circular misleading.

8. EXTRAORDINARY GENERAL MEETING

The EGM of the shareholders of the Company will be convened in terms of the Notice of Meeting enclosed herewith, at which the shareholders will be requested to consider and if thought fit pass the Ordinary Resolution necessary to approve the Rights Issue. If you are unable to be present at this meeting, you are kindly requested to complete and forward the attached form of proxy to the following email address contact@lvlenergyfund.lk or return the same to the Commercial Office of the Company (2nd Floor, Sayuru Sevana, 46 /12, Navam Mawatha, Colombo 02) not less than 48 Hours before the time appointed for the holding of the meeting so that your proxy may exercise your vote in accordance with your Directions.

By Order of the Board of
LVL Energy Fund PLC
Corporate Services (Private) Limited


Chief Executive Officer
CORPORATE SERVICES (PRIVATE) LIMITED
Secretaries
Secretary

At Colombo on this 09th day of April 2024

Manager & Financial Advisor to the Rights Issue
Acuity Partners (Private) Limited
53, Dharmapala Mawatha,
Colombo 03

FORM OF PROXY

I/We.....
.....

of.....
.....

being a Shareholder / Shareholders of LVL Energy Fund PLC do hereby appoint

Mr. P. G. D. B. Pallewatte
Mr. N. H. T. I. Perera
Mr. M. A. Wijetunge
Mr. M. R. Abeywardena
Mr. M. M. Wijetunge
Mr. J. D. N. Kekulawala
Mr. K. C. S. Dharmawardana
Mr. R. A. Dassanayake
Mr. A. G. R. Dissanayake
Mr. W. P. K. Jayawardana

or failing him
or failing him
or failing him
or failing him
or failing him
or failing him
or failing him
or failing him
or failing him
or failing him

..... (holder of
National Identity Card No.....) of.....as
my /our Proxy
to attend and vote at the Extraordinary General Meeting of the Company to be held online via a virtual platform, on
..... at p.m. and at any adjournment thereof.

Ordinary Resolution

1. to pass the ordinary resolution as set out in the notice
convening the meeting dated

For

Against

☐☐

Signed this day of 2024

.....
Signature/s

*Note: Instructions as to
completion are noted on the
reverse hereof*

INSTRUCTIONS AS TO COMPLETION

1. As provided for in Article 17(3) of the Articles of Association of the Company the instrument appointing the proxy should be in writing.
2. The full name and the address of the shareholder appointing the proxy should be legibly entered in the Form of Proxy and duly signed and dated.
3. The Proxy shall –
 - (a) in the case of an individual be signed by the shareholder or by his attorney, and if signed by an attorney, a notarially certified copy of the Power of Attorney should be attached to the completed Proxy if it has not already been registered with the Company.
 - (b) in the case of a company or corporate body, either be under its Common Seal or signed by its attorney or by an officer on behalf of that company or corporate body in accordance with the Articles of Association or the Constitution of that company or corporate body.
 - (c) In the case of joint-holders, be signed by the joint holder whose name appears first in the Register of Members.
 - (d) The completed Form of Proxy and the Power of Attorney or other authority, if any, under which it is signed or a notarially certified copy of that Power of Attorney or other authority must be deposited at the Registered office of the Company, LVL Energy Fund PLC, 2nd Floor, Sayuru Sevana, 46 /12, Navam Mawatha, Colombo 02. or email to contact@lvleenergyfund.lk not less than forty-eight (48) hours before the time appointed for the holding of the meeting.
 - (e) Every alteration or addition to the Proxy must be duly authenticated by the full signature of the shareholder signing the Proxy.

REGISTRATION FORM

EXTRAORDINARY GENERAL MEETING (EGM) OF LANKA VENTURES PLC TO BE HELD ON 29TH APRIL 2024 AT 1.00 PM ONLINE VIA A VIRTUAL PLATFORM

DETAILS OF SHAREHOLDER

Full Name of the Principal Shareholder:

.....

.....

NIC No. / Passport No. /

Company Registration No. :

.....

CDS Account No. :

.....

Residential Address :

.....

.....

Telephone No/s :

.....

Email :

.....

Full Name of 1st Joint Holder :

.....

.....

NIC No./ Passport No. :

.....

Full Name of 2nd Joint Holder :

.....

.....

NIC No. / Passport No. :

.....

In the event Proxy holder is appointed by the Shareholder following details of him/her's will also be required.

DETAILS OF PROXY HOLDER: (only if a proxy is appointed)

Full Name of the Proxy holder :

.....

.....

NIC No. / Passport No. of Proxy holder :

.....

Telephone No/s :

.....

Email :

.....

Signatures/s

.....

Principal Shareholder

.....

1st Joint Shareholder

.....

2nd Joint Shareholder

Date :

Note:

1. Shareholders are requested to provide their email address in the space provided in order to forward the Virtual EGM link & necessary instructions if they wish to attend the EGM through the online platform.
2. In the case of a Company/Corporation, the Shareholder details form must be under its Common Seal which should be affixed and attested in the manner prescribed by its Articles of Association.
3. In the case of a Power of Attorney, the Shareholder Details Form signed by the Power of Attorney must be deposited at the Registered Office of the Company for registration or forwarded to contact@lvlenergyfund.lk 48 hours before the time appointed for the holding of the meeting.