

February 23, 2021

Ms. Vinduni Dullewe
Head of Listings
Colombo Stock Exchange
#04 – 01 West Tower
World Trade Centre, Echelon Square
Colombo 01



P W Corporate Secretarial (Pvt) Ltd
(Company Registration No. PV 65966)

Madam

LOLC HOLDINGS PLC – AN INITIAL ISSUE OF SEVENTY FIVE MILLION (75,000,000) LISTED RATED SENIOR UNSECURED REDEEMABLE DEBENTURES, AT THE PAR VALUE OF LKR 100/- EACH TO RAISE SRI LANKA RUPEES SEVEN BILLION AND FIVE HUNDRED MILLION (LKR 7,500,000,000/-), WITH AN OPTION TO ISSUE UP TO A FURTHER TWENTY FIVE MILLION (25,000,000) OF SAID DEBENTURES TO RAISE UP TO SRI LANKA RUPEES TWO BILLION AND FIVE HUNDRED MILLION (LKR 2,500,000,000/-), AT THE DISCRETION OF THE COMPANY IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL ISSUE

We give below details of payments received by way of Bank Guarantees, RTGS / SLIPS / CEFTS transfers, Bank Drafts and Cheques relating to the above prior to the rejection of applications:

Type A

(1) Payments made by Bank Drafts and Cheques

- 3,093,900 debentures for Rs.309,390,000/-
- 69 applications

(2) Payments made by RTGS / SLIPS / CEFTS Transfers

- 19,161,800 debentures for Rs.1,916,180,000/-
- 21 applications

(3) Payments made by Bank Guarantees

- 13,750,000 debentures for Rs.1,375,000,000/-
- 03 applications

Type B

(1) Payments made by Bank Drafts and Cheques

- 3,228,900 debentures for Rs.322,890,000/-
- 37 applications

(2) Payments made by RTGS / SLIPS / CEFTS Transfers

- 6,050,000 debentures for Rs.605,000,000/-
- 03 applications

Type C

(1) Payments made by Bank Drafts and Cheques

- 9,582,100 debentures for Rs.958,210,000/-
- 49 applications

(2) Payments made by RTGS / SLIPS / CEFTS Transfers

- 19,329,000 debentures for Rs.1,932,900,000/-
- 17 applications

(3) Payments made by Bank Guarantees

- 34,250,000 debentures for Rs.3,425,000,000/-
- 03 applications

Yours faithfully

For & on behalf of

LOLC HOLDINGS PLC

P W CORPORATE SECRETARIAL (PVT) LTD

REGISTRARS TO THE ISSUE

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