

Company No: GL 12

04-01, West Block
World Trade Center, Echelon Square
Colombo 00100, Sri Lanka.
info@cse.lk

09th February 2021

**To: Chief Executive Officers
Member Firms / Trading Members**

Dear Sir/Madam,

CIRCULAR NO: 03-02-2021

LOLC HOLDINGS PLC (“THE COMPANY”) –DEBENTURE ISSUE

The Colombo Stock Exchange (“CSE”) has approved in principle an Application for listing the debt securities of the above Company.

Details of the above issue are as follows:

DEBT SECURITIES TO BE OFFERED

An Initial Issue of Seventy Five Million (75,000,000) Listed, Rated, Senior, Unsecured, Redeemable Debentures at a par value of LKR 100/- with an option to issue up to a further Twenty Five Million (25,000,000) of said Debentures at the discretion of the Company in the event of an oversubscription of the initial issue in order to issue up to a maximum of One Hundred Million (100,000,000) of said Debentures in order to raise a maximum amount of Sri Lanka Rupees Ten Billion (LKR 10,000,000,000/-).

DATE OF OPENING OF THE SUBSCRIPTION LIST

18th February 2021

MANAGERS TO THE ISSUE

NDB Investment Bank Limited
Level 1, NDB Capital Building
No, 135, Bauddhaloka Mawatha,
Colombo 04

Tel: +94 11 2 300 385-90

Fax: +94 11 2 300 393

A member of



Voice: +94 11 2356456

Fax: Clearing & Settlement: +94 11 2440396
Finance & Administration: +94 11 2448921
Trading & Market Surveillance: +94 11 2448925
Market Development: +94 11 2445279
Listings & Corporate Affairs: +94 11 2391128
Legal: +94 11 2440539
Human Resources: +94 11 2440163
Research & New Products: +94 11 2445279
Broker Supervision: +94 11 2440541
Enterprise Risk Management: +94 11 2448363

JOINT PLACEMENT AGENTS TO THE ISSUE

NDB Investment Bank Limited
Level 1, NDB Capital Building
No, 135, Bauddhaloka Mawatha,
Colombo 04

Tel: +94 11 2 300 385-90
Fax: +94 11 2 300 393

People's Bank Investment Banking Unit
People's Bank Head Office,
13th Floor, No 75,
Chittampalam A Gardiner Mawatha,
Colombo 02.

Tel: +94 11 2 206 795-6
Fax: +94 11 2 458 842

REGISTRARS TO THE ISSUE

PW Corporate Secretarial (Private) Limited
No. 3/17, Kinsey Road,
Colombo 08.

Tel: +94 114 640 360
Fax: +94 114 740588

The date on which the Prospectus would be delivered to Member Firms / Trading Members would be **10th February 2021.**

Yours faithfully,



Vinduni Dullewe (Mrs.)
Head of Listing