



Merchant Bank of Sri Lanka & Finance PLC

Co.Reg.No. PQ 10

31 March 2023

Ms Vinduni Dullewe
Vice President - Listing
Colombo Stock Exchange
#04-01, West Block
World Trade Centre, Echelon Square
Colombo 1

Dear Madam,

Issue of Unsecured Subordinated Redeemable Debentures of Merchant Bank of Sri Lanka & Finance PLC (MBSL)

Further to our previous announcement made on 30 March 2023 on the captioned subject, we wish to inform that the Board of Directors of MBSL has decided to close the Debenture Issue and the issue will be closed by **4.30 p.m** on 03 April 2023.

Yours faithfully,

MERCHANT BANK OF SRI LANKA & FINANCE PLC

Lalangi Goonewardena
CHIEF MANAGER
CORPORATE ADVISORY & CAPITAL MARKETS

