

6th June 2025

Mr. Renuka Wijewardhane
Chief Regulatory Officer
Colombo Stock Exchange
#04-01, West Block,
World Trade Centre,
Echelon Square,
Colombo 01.

Dear Sir,

Disclosure – Sarvodaya Development Finance PLC

Announcement of Tier 2 Listed Rated Unsecured Subordinated Redeemable 5 Year (2025/2030) High Yield Sustainable Bonds

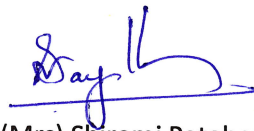
We write to inform you that the Board of directors of Sarvodaya Development Finance PLC ("The Company") has decided to issue up to Twenty Million (20,000,000) Tier 2 Listed Rated Unsecured Subordinated Redeemable High Yield Sustainable Bonds each at an issue price (par value) of LKR 100/- with a term of up to 5 Years ("Bonds") amounting to LKR Two Billion (LKR 2,000,000,000/-).

We confirm that the aforesaid issue will be subject to necessary regulatory approvals and the Company proposes to have these Sustainable Bonds listed on the Colombo Stock Exchange.

The coupon frequency and the interest rates are to be decided closer to the finalization of the Trust Deed based on the market rates prevailing at that point in time.

This announcement is made in keeping with the disclosure requirements of the Colombo Stock Exchange.

Yours faithfully



(Mrs) Shiromi Patabendige
Company Secretary

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