

04th May 2026

Ms. Nilupa Perera,
Chief Regulatory Officer,
Colombo Stock exchange,
04-01 West Block,
World Trade Centre,
Echelon Square,
Colombo 01.

Dear Madam,

VALLIBEL FINANCE PLC

RIGHTS ISSUE OF ORDINARY VOTING SHARES - LEVEL OF SUBSCRIPTION

We write with reference to our announcement dated 16th January 2026 to raise Rs.2,119,080,600/- through Rights Issue of 29,431,675 Ordinary Voting Shares at Rs. 72.00

We wish to inform you of the level of subscription of the Rights Issue, including the applications received for additional shares as mentioned below:

Description	Number of Shares	Value (Rs.)
Subscription in respect of Ordinary Voting Rights and applications for additional shares	34,821,127	2,507,121,144

Accordingly, the Rights Issue has been oversubscribed.

Yours faithfully,

BY ORDER OF THE BOARD OF VALLIBEL FINANCE PLC



Lakmini Kottegoda
Company Secretary