

09th September 2024

Mrs. Kanishka Munasinghe
Vice President – Listing
Colombo Stock Exchange
04- 01, West Block,
World Trade Center,
Echelon Square,
Colombo 00100.

Dear Madam,

SOFTLOGIC HOLDINGS PLC – RIGHTS WITH WARRANTS ISSUE
MARKET ANNOUNCEMENT

The last date of acceptance and payment for the Rights with Warrants Issue was 04th September 2024.

As per paragraph 23 of the **Letter of Approval in Principle** dated 10th July 2024, received from the Colombo Stock Exchange, we give below the level of subscription received by the company.

Type of Application	No. of Shares	Consideration (Rs.)
Acceptances (Based on entitlement)	93,259,440	(i) Cash 932,594,400.00
Application for additional shares	109,455,330	(ii) Cash 1,094,553,300.00
Total	202,714,770	2,027,147,700.00

The total number of shares provisionally allotted = **298,135,802 - Rs. 2,981,358,020.00**

The total number of shares subscribed for = 202,714,770 - Rs. 2,027,147,700.00

The number of shares unsubscribed = 95,421,032 - Rs. 954,210,320.00

Mr. Asoka Kariyawasam Pathirage and Sameena Ceylon Holdings Limited, major shareholders of the Company, subscribed for their full entitlement as undertaken by investing Rs. 2,023,029,920.00 out of the total fresh capital raised through the Rights with Warrants Issue of Rs. 2,981,358,020.00 constituting 67.86% of the total Rights with Warrants Issue.

Yours faithfully,

for and on behalf of

SOFTLOGIC HOLDINGS PLC



SOFTLOGIC CORPORATE SERVICES (PVT) LTD.

Secretaries

Softlogic Holdings PLC (Reg. No. PV 1536 PB/PQ)

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