

20 May 2025

Ms Kanishka Munasinghe
Vice President - Listing
Colombo Stock Exchange
#04-01, West Block
World Trade Centre, Echelon Square
Colombo 1

Dear Madam,

Issue of Five Million (5,000,000) Unsecured Subordinated Redeemable Listed, Rated Five (05) year Debentures at a price of LKR 100/- each with an option to Issue upto a further Five Million (5,000,000) of the said Debentures at LKR 100/- each in the event of an oversubscription of the initial Five Million (5,000,000) Debentures to raise a sum upto Rupees One Billion (LKR 1.0 Billion)

We wish to inform you that we have received applications for over 10,000,000 Debentures (LKR 1.0 Billion) for the above mentioned Debenture issue of Merchant Bank of Sri Lanka & Finance PLC, and accordingly the issue has been oversubscribed.

Therefore, the Debenture issue will be closed at 4.30 p.m. today (20 May 2025) as per the Prospectus.

The basis of allotment will be notified to the CSE in due course.

Yours faithfully,

MERCHANT BANK OF SRI LANKA & FINANCE PLC



Dishan Vitharanage
MANAGER - CORPORATE ADVISORY & CAPITAL MARKETS