



# Merchant Bank of Sri Lanka & Finance PLC

Co.Reg.No. PQ 10

07 October 2022

Ms Vinduni Dullewe  
Vice President - Listings  
Colombo Stock Exchange  
#04-01, West Block  
World Trade Centre, Echelon Square  
Colombo 1

Dear Madam

**ISSUE OF UNSECURED REDEEMABLE SUBORDINATED DEBENTURES OF LKR 100 EACH OF MERCHANT BANK OF SRI LANKA & FINANCE PLC UP TO THE VALUE OF LKR 1.0BN (TO BE LISTED ON THE COLOMBO STOCK EXCHANGE)**

Please find below the details of the applications that we have received in respect of the above mentioned Debenture Issue upto 4.30 p.m. on 06 October 2022.

|                                            | Type A      | Type B     | Type C  | Total       |
|--------------------------------------------|-------------|------------|---------|-------------|
| No. of Applications received               | 19          | 18         | 5       | 42          |
| Total value of Applications received (LKR) | 117,510,000 | 11,550,000 | 830,000 | 129,890,000 |
| Total No. of Debentures subscribed         | 1,175,100   | 115,500    | 8,300   | 1,298,900   |

We kindly request you to make an announcement to this effect in the CSE.

Yours faithfully,  
MERCHANT BANK OF SRI LANKA & FINANCE PLC

Lalangi Goonewardena  
CHIEF MANAGER - CORPORATE ADVISORY  
& CAPITAL MARKETS

