



Merchant Bank of Sri Lanka & Finance PLC

Co.Reg.No. PQ 10

11 November 2022

Ms Vinduni Dullewe
Vice President - Listings
Colombo Stock Exchange
#04-01, West Block
World Trade Centre, Echelon Square
Colombo 1

Dear Madam

ISSUE OF UNSECURED REDEEMABLE SUBORDINATED DEBENTURES OF LKR 100 EACH OF MERCHANT BANK OF SRI LANKA & FINANCE PLC UP TO THE VALUE OF LKR 1.0BN (TO BE LISTED ON THE COLOMBO STOCK EXCHANGE)

Please find below the details of the applications that we have received in respect of the above mentioned Debenture Issue upto 4.30 p.m. on 10 November 2022.

	Type A	Type B	Type C	Total
No. of Applications received	21	27	6	54
Total value of Applications received (LKR)	23,990,000	32,880,000	10,830,000	67,700,000
Total No. of Debentures subscribed	239,900	328,800	108,300	677,000

The Debenture Issue closed at 4.30p.m. on 10 November 2022.

Yours faithfully,
MERCHANT BANK OF SRI LANKA & FINANCE PLC

Lalangi Goonewardena
**CHIEF MANAGER - CORPORATE ADVISORY
& CAPITAL MARKETS**

