



Merchant Bank of Sri Lanka & Finance PLC

Co.Reg.No. PQ 10

16 November 2022

Mrs.Vinduni Dullewe,
Vice President - Listing
Colombo Stock Exchange
#04-01, West Block,
World Trade Centre, Echelon Square
Colombo - 00100

Dear Madam,

MERCHANT BANK OF SRI LANKA & FINANCE PLC – DEBENTURE ISSUE 2022

BASIS OF ALLOTMENT

With reference to the above subject, we are pleased to inform you that the Board of Directors of Merchant Bank of Sri Lanka & Finance PLC (MBSL) have decided to allot the above mentioned Debentures on the following basis, in respect of all valid applications.

Type of Debenture	% Allotted	No of Allotted Debentures
Type A	100%	239,900
Type B	100%	328,800
Type C	100%	108,300
Total		677,000

DATE OF ALLOTMENT OF THE DEBENTURES

16th November 2022

Thank you.

Yours faithfully

MERCHANT BANK OF SRI LANKA & FINANCE PLC

Lalangi Goonewardena

Chief Manager – Corporate Advisory & Capital Markets

