

22nd September 2022

Ms Vinduni Dullewe
Head of Listings
Colombo Stock Exchange
#04-01, West Block
World Trade Centre, Echelon Square
Colombo 1

Dear Madam

ISSUE OF UNSECURED REDEEMABLE SUBORDINATED DEBENTURES OF LKR 100 EACH OF MERCHANT BANK OF SRI LANKA & FINANCE PLC UP TO THE VALUE OF LKR 1.0BN (TO BE LISTED ON THE COLOMBO STOCK EXCHANGE)

Please find below the details of the applications that we have received in respect of the above mentioned Debenture Issue upto 4.30 p.m. on 21 September 2022.

	Type A	Type B	Type C	Total
No. of Applications received	14	10	3	27
Total value of Applications received (LKR)	109,010,000	5,040,000	550,000	114,600,000
Total No. of Debentures subscribed	1,090,100	50,400	5,500	1,146,000

We kindly request you to make an announcement to this effect in the CSE.

Yours faithfully,
MERCHANT BANK OF SRI LANKA & FINANCE PLC



Lalangi Goonewardena
**CHIEF MANAGER - CORPORATE ADVISORY
& CAPITAL MARKETS**

