

26th September 2022

Ms Vinduni Dullewe
Vice President - Listings
Colombo Stock Exchange
#04-01, West Block
World Trade Centre, Echelon Square
Colombo 1

Dear Madam

ISSUE OF UNSECURED REDEEMABLE SUBORDINATED DEBENTURES OF LKR 100 EACH OF MERCHANT BANK OF SRI LANKA & FINANCE PLC UP TO THE VALUE OF LKR 1.0BN (TO BE LISTED ON THE COLOMBO STOCK EXCHANGE)

Please find below the details of the applications that we have received in respect of the above mentioned Debenture Issue upto 4.30 p.m. on 23 September 2022.

	Type A	Type B	Type C	Total
No. of Applications received	16	11	3	30
Total value of Applications received (LKR)	110,510,000	6,060,000	550,000	117,120,000
Total No. of Debentures subscribed	1,105,100	60,600	5,500	1,171,200

We kindly request you to make an announcement to this effect in the CSE.

Yours faithfully,
MERCHANT BANK OF SRI LANKA & FINANCE PLC



Lalangi Goonewardena
**CHIEF MANAGER - CORPORATE ADVISORY
& CAPITAL MARKETS**

