



Merchant Bank of Sri Lanka & Finance PLC

Co.Reg.No. PQ 10

30 March 2023

Ms Vinduni Dullewe
Vice President - Listings
Colombo Stock Exchange
#04-01, West Block
World Trade Centre, Echelon Square
Colombo 1

Dear Madam

ISSUE OF UNSECURED REDEEMABLE SUBORDINATED DEBENTURES OF MERCHANT BANK OF SRI LANKA & FINANCE PLC UP TO THE VALUE OF LKR 1.0BN (TO BE LISTED ON THE COLOMBO STOCK EXCHANGE)

Please find below the details of the applications that we have received in respect of the above mentioned Debenture Issue upto 4.30 p.m. on 29 March 2023.

	Type A	Type B	Type C	Type D	Total
No. of Applications received	7	13	-	3	23
Total value of Applications received (LKR)	11,100,000	125,150,000	-	66,300,000	202,550,000
Total No. of Debentures subscribed	111,000	1,251,500	-	663,000	2,025,500

Yours faithfully,
MERCHANT BANK OF SRI LANKA & FINANCE PLC

Lalangi Goonewardena
**CHIEF MANAGER - CORPORATE ADVISORY
& CAPITAL MARKETS**

