

S S P Corporate Services (Private) Limited

Corporate Secretaries, Computer Bureau Services & Payroll Services

Co. Reg. No. PV 931

546/7, Galle Road, Colombo 3, Sri Lanka

Tel : 94-11-2573485

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your ref:

our ref: KCK/0412/2026

22nd May 2026

Mrs. Kanishka Munasinghe
Vice President Listing
Colombo Stock Exchange
#04-01 West Block
World Trade Center
Echelon Square
Colombo 01

Dear Madam,

MERCANTILE INVESTMENTS AND FINANCE PLC – RIGHTS ISSUE 2026

We write with reference to the Company's announcement dated 12th February 2026 to raise Rs.1,102,200,000/- through Rights Issue of 33,400,000 Ordinary Voting Shares at Rs.33/- per share. We give below the **final figures** in respect of the applications received in respect of the above issue.

Description	Shares	Value Rs.
Subscription in respect of Rights and Additional applications	33,560,886	1,107,509,238

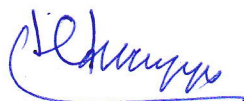
Accordingly, the Rights Issue has been oversubscribed.

Yours truly,

For and on behalf of

Mercantile Investments and Finance PLC

S S P CORPORATE SERVICES (PRIVATE) LIMITED



REGISTRARS TO THE ISSUE