

Central Depository Systems (Pvt) Ltd.

Fully Owned Subsidiary of the Colombo Stock Exchange

Company No: PV 1270

Corporate Solutions Unit



Ground Floor
M&M Center
341/5, Kotte Road
Rajagiriya, Sri Lanka.

www.cds.lk

July 12, 2024

Head of Listings
Colombo Stock Exchange
Level 4-01, West Tower
World Trade Centre
Colombo 01

MAHARAJA FOODS LIMITED - OFFER FOR SUBSCRIPTION OF TWENTY-FIVE MILLION (25,000,000) ORDINARY VOTING SHARES AT LKR 5.00 PER SHARE TO RAISE A TOTAL SUM OF SRI LANKA RUPEES ONE HUNDRED TWENTY-FIVE MILLION (LKR 125,000,000.00)

We are pleased to inform you of the subscriptions received and the basis of allotment approved by the Board of Directors of Maharaja Foods Limited under the Initial Public Offering (IPO).

Investor Category	Allocation as per Prospectus	Number of Application Received	Number of Shares Subscribed	Level of Oversubscription
Retail Individual	10,000,000 (40%)	508	4,276,100	0.43
Unit Trusts	2,500,000 (10%)	3	2,562,500	1.03
Non-Retail	12,500,000 (50%)	151	57,598,000	4.61
Total	25,000,000 (100%)	662	64,436,600	2.58

The Board of Directors of Maharaja Foods limited has decided the following basis of allotment of 25,000,000 new Ordinary Voting Shares issued under the IPO as per the Prospectus :

Investor Category	Allotment
Retail Individual	100% of the shares applied for
Unit Trusts	100% of the shares applied for
Non-Retail	31.530077% of shares applied with fractions round down to the nearest full number of shares. Any remaining shares arising from the fractions being round down to be adjusted to the applicant with the largest number of shares applied under this category.

Effective date of allotment is 12th July 2024.

Yours faithfully
For & on behalf of
MAHARAJA FOODS LIMITED


CORPORATE SOLUTIONS UNIT OF
CENTRAL DEPOSITORY SYSTEMS (PVT) LIMITED
REGISTRARS TO THE ISSUE