

S S P Corporate Services (Private) Limited

Corporate Secretaries, Computer Bureau Services & Payroll Services

Co. Reg. No. PV 931

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your ref:

our ref: KCK/1675/2023

Mrs. Kanishka Munasinghe
Vice President – Listing
Colombo Stock Exchange
#04-01 West Block
World Trade Center
Echelon Square
Colombo 01

8th December 2023

Dear Madam,

NATIONAL DEVELOPMENT BANK PLC – AN ISSUE OF FIFTY MILLION (50,000,000) BASEL III COMPLIANT - TIER 2 LISTED RATED UNSECURED SUBORDINATED REDEEMABLE DEBENTURES WITH A NON –VIABILITY CONVERSION (“DEBENTURES”), AT THE PAR VALUE OF LKR 100/- EACH TO RAISE SRI LANKA RUPEES FIVE BILLION (LKR 5,000,000,000/-).

With reference to the above, we give below the final figures in respect of the applications processed.

		<u>No. of Debentures</u>	<u>Value (Rs.)</u>	<u>No. of Applications</u>
Type A	Payment made by Cheques and RTGS	40,199,500	4,019,950,000	140
	Payment made by bank guarantees	1,000,000	100,000,000	01
	Total	41,199,500	4,119,950,000	141
Type B	Payment made by Cheques and RTGS	17,635,000	1,763,500,000	110
	Payment made by bank guarantees	-	-	-
	Total	17,635,000	1,763,500,000	110
Grand Total		58,834,500	5,883,450,000	251

Yours truly,

For and on behalf of

National Development Bank PLC

S S P CORPORATE SERVICES (PRIVATE) LIMITED



REGISTRARS TO THE ISSUE