

30th March 2021

Mr. Renuke Wijayawardhane,
Chief Regulatory Officer,
Colombo Stock Exchange,
#04-01, West Block,
World Trade Centre,
Echelon Square,
Colombo 01.



Dear Sir,

**NOTIFICATION UNDER RULE 36 OF THE COMPANY TAKE-OVERS AND MERGERS
CODE – THE ACQUISITION OF MORE THAN TEN PERCENT SHAREHOLDING OF
PIRAMAL GLASS CEYLON PLC**

In terms of Rule 36 of the Company Takeovers & Mergers Code 1995 (as amended in 2003) and gazetted in the Gazette Extraordinary No.875/9 dated 26th June, 1995, and amended by Gazette No.1299/6 dated 29th July, 2003, we confirm that we, PGP Glass Private Limited (formerly known as “Pristine Glass Private Limited”), purchased 536,331,880 shares of Piramal Glass Ceylon PLC, amounting to 56.45% of the total number of its shares in issue, at LKR 11.60/- per share, for a total consideration of Six Billion Two Hundred and Twenty-One Million Four Hundred and Forty-Nine Thousand Eight Hundred and Eight Rupees (LKR 6,221,449,808/-) on the 30th of March 2021.

Yours faithfully,



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Animesh Agrawal
Director, PGP Glass Private Limited.



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Mukesh Gulraj Mehta
Director, PGP Glass Private Limited.

[This signature page forms part of the Notification under Rule 36 of the Company Take-Overs and Mergers Code for purchase of shareholding of Piramal Glass Ceylon Plc by PGP Glass Private Limited.]