

1st November, 2019

Mr. Renuke Wijayawardhane
Chief Regulatory Officer
Colombo Stock Exchange
04-01 West Block
World Trade Centre
Echelon Square
Colombo 1

Dear Sir,

GENERAL ANNOUNCEMENT

NATIONS TRUST BANK PLC – EXTRA-ORDINARY GENERAL MEETING

RE: PROPOSAL TO ISSUE BASEL III COMPLIANT, TIER2, LISTED, RATED, UNSECURED, SUBODINATED, REDEEMABLE DEBENTURES

Further to the disclosures made on the above subject matter on 28th February 2019 and the subsequent decision of the Board of Directors to increase the number of debentures by a further 10 million in the event of an oversubscription, we write to inform you that an Extraordinary General Meeting of the Nations Trust Bank PLC (PQ 118) would be held on Wednesday, 27th November 2019, at the Hilton Colombo Residences, No. 200, Union Place, Colombo 02, at 3.00 p.m. for the purpose of obtaining the approval of the shareholders to issue 35Mn Basel III compliant – Tier 2, Listed, Rated, Unsecured, Subordinated, Redeemable Debentures with the option to issue further 10Mn Debentures at an issue price of Rs. 100/= per debenture.

Thanking you.

Yours faithfully,
Nations Trust Bank PLC



Theja Silva
Group Company Secretary/ General Counsel