



NOTIFICATION ON THE LISTING OF SHARES

Date: 28th May 2021

NATIONAL DEVELOPMENT BANK PLC ("THE BANK") – PRIVATE PLACEMENT OF SHARES

Set out below are details pertaining to the Private Placement of Shares carried out by the Company.

Name of the party to whom shares were allotted	Norwegian Investment Fund for Developing Countries (Norfund)
No. of shares allotted & listed	17,705,927
Consideration per share (Rs.)	Rs. 82.50
Date listed	28 th May 2021

Yours faithfully,

Vinduni Dullewe (Mrs.)
Head of Listing