



NOTIFICATION ON THE LISTING OF SHARES

Date : 14th August 2026

Merchant Bank of Sri Lanka & Finance PLC ("Company") – RIGHTS ISSUE OF NON-CONVERTIBLE PREFERENCE SHARES 2026

1. Number of Preference Shares:

Provisionally Allotted	Allotted/Listed
99,912,312	80,510,925

2. Amount:

Estimated to be Raised (Rs.)	Raised (Rs.)
999,123,120/-	805,109,250/-

3. Date Listed : 14th August 2026

Yours faithfully,

Kanishka Munasinghe (Ms.)
Vice President - Listing