OFFER DOCUMENT

OFFER

BY

ATX PARTNERS (PVT) LTD

and

ARCASIA INVESTMENT & TRADING (PVT) LTD

(together THE "OFFERORS")

TO ACQUIRE THE ORDINARY SHARES

OF

ALPHA FIRE SERVICES PLC ("AFS")

NOT ALREADY OWNED BY THE OFFERORS AND PERSONS ACTING IN CONCERT WITH THE OFFERORS

THIS OFFER DOCUMENT IS IMPORTANT AND WARRANTS YOUR IMMEDIATE AND CAREFUL CONSIDERATION

If you are in doubt as to the action you should take, you should seek advice from your stockbroker, bank manager, legal advisor, accountant or other independent professional financial advisor immediately.

The Offer is made in terms of the Company Take-overs and Mergers Code 1995 as amended in 2003 (the "Code"), and this Offer Document has been prepared in accordance with the provisions of the Code.

Corporate Services (Private) Limited is acting as the Registrars to the Offer. The contact details of the Registrars to the Offer are as follows:

Corporate Services (Private) Limited,
216, de Saram Place,
Colombo 10.
Tel: +94 11 4605100

If you have sold or otherwise transferred all your Shares, please send this Offer Document and the accompanying "Form A – Form of Acceptance and Transfer" and "Form B – Letter of Authorisation to CDS", where applicable, to the purchasers or transferees through the stockbroker, bank or other agent through whom the sale or transfer was effected, for onward transmission to the purchasers or transferees.

The procedure to be followed for acceptance is set out in Section 7 of this Offer Document and in the accompanying "Form A – Form of Acceptance and Transfer" and "Form B – Letter of Authorisation to CDS". The related documents should be returned to the Registrars to the Offer or the CDS through your Stockbroker or Custodian bank, as applicable to you as soon as possible and in any event so as to be received on or before 4.30 p.m. on 7th August 2025.

If you have any queries relating to the completion of the "Form A – Form of Acceptance and Transfer", "Form B – Letter of Authorisation to CDS" or any other documents please contact the Registrars to the Offer for assistance.

No person is authorised to give information or to make any representation not contained in this Offer Document, and if given or made any such information or representation must not be relied upon as having been authorised by the Offerors.

The Securities and Exchange Commission of Sri Lanka (the "SEC") has taken reasonable care to ensure full and fair disclosure of information in this Offer Document, as required by the provisions of the Code. However, the SEC assumes no responsibility for the accuracy of the statements made, the opinions expressed or the reports included in this Offer Document.

Shareholders of AFS are reminded that the board of directors of AFS is obliged to communicate to each Shareholder its views, comments and advice on this Offer Document along with the advice given to it by the independent advisor under Rule 12 and Rule 13(2) of the Code. Shareholders are therefore advised to await the receipt of such communication before making a decision on the merits and disadvantages of the Offer.

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DEFINITIONS

The following definitions apply throughout this document and the accompanying "Form A – Form of Acceptance and Transfer" and "Form B – Letter of Authorisation to CDS" unless the context otherwise requires:

Acting in Concert	An individual or a company and their nominees who, pursuant to an agreement or understanding (whether formal or informal) actively cooperate, through the acquisition by any of them of shares in a company, to obtain or consolidate control of that company, and include the following: (a) a company, its parent company, any subsidiary company and any subsidiary of any such subsidiary company, and any company in which such parent or subsidiary company owns or controls twenty percent (20%) or more of the equity shares of the company, and any company in which twenty percent (20%) or more of the equity shares are owned by the last-mentioned company, each with the other; (b) a company with any of its directors (together with their Close Relations and trusts established to hold interests of such directors or Close Relations); and (c) a company with any of its pension funds.
AFS	Alpha Fire Services PLC.
CDS	Central Depository Systems (Private) Limited.
Close Relation	The spouse, child or spouse of a child, grandchild or spouse of a grandchild, any parent, brother or sister, and their spouses.
Code	Company Take-overs and Mergers Code 1995 gazetted in Gazette Extraordinary No.875/9 dated June 16, 1995 and amended by the Gazette No.1299/6 dated July 29, 2003, published under the rules made by the Securities & Exchange Commission of Sri Lanka under Section 53 of the Securities & Exchange Commission Act of Sri Lanka Act No. 36 of

	1987 (now referred to under Section 183 of the Securities & Exchange Commission of Sri Lanka, Act No. 19 of 2021).
Companies Act	Companies Act No. 7 of 2007 (as amended).
CSE	Colombo Stock Exchange.
Market Day	Any day on which the CSE is open for trading.
Offer	Mandatory offer by the Offerors, pursuant to Rule 31 of the Code, to purchase the remaining Ordinary Voting Shares of the Offeree which are not held by the Offerors or parties acting in concert with them, including any revision, variation, or extension thereto.
Offer Closure Date	7th August 2025.
Offer Document	This document prepared in connection with the Offer.
Offer Open Date	16th July 2025.
Offerors	ATX Partners (Pvt) Ltd and Arcasia Investment & Trading (Pvt) Ltd.
Offeree	Alpha Fire Services PLC.
Offer Period	The period commencing at 9.00 a.m. on the Offer Open Date and ending at 4.30 p.m. on the Offer Closure Date. (i.e. from 16th July 2025 to 7th August 2025).
Offer Price	Sri Lankan Rupees Ten (LKR 10) per Share.
Offer Shares	Fifteen Million One Hundred and Twenty Seven Thousand Six Hundred and Twenty Seven (15,127,627) Shares not already owned by the Offerors and persons Acting in Concert with the Offerors.
Purchasers	(i) ATX Partners (Pvt) Ltd, (ii) Arcasia Investment & Trading (Pvt) Ltd and (iii) JBJ Holdings.

Recent Director	Any person who has ceased to be a member of the Board of Directors during the preceding six (6) months.
Recent Shareholder	Any person who has ceased to be a shareholder during the preceding six (6) months.
Registrars to the Offer	Corporate Services (Private) Limited of 216, de Saram Place, Colombo 10.
SEC	The Securities and Exchange Commission of Sri Lanka.
Shares	Shares in AFS conferring on any holder thereof the right to (i) one vote on a poll at a meeting of AFS on any resolution, (ii) an equal share in dividends paid by AFS and (iii) an equal share in the distribution of the surplus assets of AFS on liquidation.
Shareholder	Any holder of any offeree Shares.

14th July 2025

To: The shareholders of Alpha Fire Services PLC

MANDATORY OFFER BY ATX PARTNERS (PVT) LTD AND ARCASIA INVESTMENT & TRADING (PVT) LTD TO PURCHASE THE REMAINING ORDINARY VOTING SHARES OF ALPHA FIRE SERVICES PLC, WHICH ARE NOT ALREADY OWNED BY THE OFFERORS AND PERSONS ACTING IN CONCERT WITH THE OFFERORS

1. BACKGROUND TO THE OFFER

The Offerors (i) ATX Partners (Pvt) Ltd and (ii) Arcasia Investment & Trading (Pvt) Ltd acting in concert with JBJ Holdings, collectively acquired by way of a crossing transaction on the CSE on 02nd June 2025, Twenty Two Million One Hundred and Thirty Five Thousand and Seventy (22,135,070) fully paid ordinary Shares of AFS at a price of Sri Lankan Rupees Ten (LKR 10) per Share in the manner set out below:

Shareholder	**Number of Shares purchased**	**Percentage**
ATX Partners (Pvt) Ltd	9,492,610	25.0135%
Arcasia Investment & Trading (Pvt) Ltd	9,492,610	25.0135%
JBJ Holdings	3,149,850	8.3%
Total		**58.327%**

Prior to the aforementioned acquisition, Arcasia Investment & Trading (Pvt) Ltd, held Six Hundred and Eighty Seven Thousand Three Hundred and Three (687,303) ordinary shares in AFS, representing approximately 1.81% of the issued ordinary shares in AFS. ATX Partners (Pvt) Ltd and JBJ Holdings did not hold any shares in AFS prior to the transaction.

Pursuant to such acquisition, and together with the ordinary shares already held by Arcasia Investment & Trading (Pvt) Ltd, the Purchasers collectively hold a total of Twenty Two Million Eight Hundred and Twenty Two Thousand Three Hundred and Seventy Three (22,822,373) ordinary shares in AFS, which amounts to sixty decimal one four percent (60.14%) of the issued ordinary shares of AFS.

The following table presents the individual shareholdings of each Purchaser in AFS subsequent to the abovementioned acquisition:

Purchaser	**Total number of ordinary shares held in AFS**	**Percentage of ordinary shares held in AFS**
ATX Partners (Pvt) Ltd	Nine Million Four Hundred and Ninety Two Thousand Six Hundred and Ten (9,492,610)	25.0135%
Arcasia Investment & Trading (Pvt) Ltd	Ten Million One Hundred and Seventy Nine Thousand Nine Hundred and Thirteen (10,179,913)	26.8245%

JBJ Holdings	Three Million One Hundred and Forty Nine Thousand Eight Hundred and Fifty (3,149,850)	8.3%
Total	Twenty Two Million Eight Hundred and Twenty Two Thousand Three Hundred and Seventy Three (22,822,373)	60.14%

Consequent thereto, the Offerors have become obliged to make a mandatory offer to the other Shareholders as per Rule 31(1) (a) of the Code

2. THE OFFER

Pursuant to this Offer Document, the Offerors offer to acquire all the remaining shares of AFS amounting to Fifteen Million One Hundred and Twenty Seven Thousand Six Hundred and Twenty Seven (15,127,627) ordinary shares amounting to thirty nine decimal eight six (39.86%) of the issued and paid up ordinary Shares, at the Offer Price of Sri Lankan Rupees Ten (LKR 10) per Share, being the highest price at which the Purchasers acquired Shares of AFS within the twelve (12) month period preceding the abovementioned date of acquisition (i.e. 02nd June 2025).

The Offer is unconditional as to acceptance from the Offer Open Date, and the Offerors must accept and pay for all Shares tendered at the Offer Price. Acceptance of the Offer will be valid only if the Shareholder accepts the Offer unconditionally within the Offer Period according to the procedure described in this Offer Document.

"Unconditional as to acceptances" in any context relating to the Offer means that the Offerors must accept and pay for all shares tendered at the Offer Price, while the shareholders of the Offeree lose their right to withdraw the shares.

Assuming full acceptance of the Offer, the total cash payable under the Offer would be Sri Lanka Rupees One Hundred and Fifty One Million Two Hundred and Seventy Six Thousand Two Hundred and Seventy (LKR 151,276,270).

The Offer is made by the Offerors collectively to acquire the entirety of the remaining ordinary voting Shares of AFS. Once the acceptances are received from Shareholders, the Offerors will decide between themselves as to which one of the Offerors will purchase the Shares under the Offer and if more than one Offeror is purchasing Shares, the number of Shares that each of the Offeror will purchase.

As stipulated by Rule 31(5) of the Code, confirmations by the respective financial advisors of each of the Offerors that resources are available to each Offeror sufficient to satisfy full acceptance of the Offer are contained in Appendix I to this Offer Document.

The Shares will be acquired under the Offer together with all rights now and hereafter attaching thereto, including the right to receive dividends and other distributions declared, paid or made after such acquisition but excluding liens, charges, encumbrances, equities, rights of pre-emption and any other third party rights of whatsoever nature and howsoever arising.

Instructions with regard to the acceptance of the Offer are set out in Section 7 hereof and in the "Form A – Form of Acceptance and Transfer" set out in Appendix II to this Offer Document and the "Form B – Letter of Authorisation addressed to the CDS" set out in Appendix III to this Offer Document.

3. INFORMATION ON THE OFFERORS

3.1 The Offerors

The details of the Offerors are as follows:

(i) ATX Partners (Pvt) Ltd is a limited liability company incorporated in Sri Lanka on 01st February 2024 under the Companies Act bearing company number PV00293285 and having its registered office at Level 3, No.100/1, Elvitigala Mawatha, Colombo 08. The principal activities of ATX Partners (Pvt) Ltd are retail trade and related commercial operations.

(ii) Arcasia Investment & Trading (Pvt) Ltd is a limited liability company incorporated in Sri Lanka on 24th August 2019 under the Companies Act, bearing company number PV00214802 and having its registered office at No. 37 1/1, Pedris Road, Colombo 03. The principal activities of Arcasia Investment & Trading (Pvt) Ltd include making and managing investments, engaging in trading operations, and conducting related commercial activities.

The other Purchaser, JBJ Holdings is a limited liability company incorporated on 5th May 2021 under the laws of Cayman Islands bearing company number 375539 and having its registered office at McGrath Tonner Corporate Services Limited, Genesis Building, 5th Floor, Genesis Close, PO Box 446, Cayman Islands, KY1-1106. The principal activities of JBJ Holdings include holding and managing investments.

3.2 Shareholders

The shareholders of the Offerors are as follows:

ATX Partners (Pvt) Ltd

Asanth Shamil Sebastian	-	50 voting shares
Sharad Sridharan	-	50 voting shares

Arcasia Investment & Trading (Pvt) Ltd

Priyangi Anushaka Wijenayake	-	2,660,065 voting shares
Pinnaduwage Aravinda De Silva	-	15,073,701 voting shares

The sole shareholder of the other Purchaser, JBJ Holdings, is Jaber Saeed Saif Jaber Alsuwaidi.

3.3 The Board of Directors

The directors of the Offerors are as follows.

ATX Partners (Pvt) Ltd

1. Asanath Shamil Sebastian
2. Sharad Sridharan

Arcasia Investment & Trading (Pvt) Ltd

1. Priyangi Anushaka Wijenayake
2. Pinnaduwage Aravinda De Silva

The sole director of the other Purchaser, JBJ Holdings, is Jaber Saeed Saif Jaber Alsuwaidi.

3.4 Financial information of the Offerors

The details of turnover, net profit or loss before and after tax, earnings per share before and after tax, and dividends paid per share for the last three financial years ended 31st March 2025 of Arcasia Investment & Trading (Pvt) Ltd are provided below. The figures are extracted from the audited financial statements of the respective Offerors for the relevant financial year.

	2022/2023 (LKR)	2023/2024 (LKR)	2024/2025 (LKR)
Turnover	51,382,446.00	3,160,000.00	3,700,000.00
Other Income	66,157,795.00	5,554,400.00	836,122,195.00
Profit/ (Loss) Before Tax	55,837,841.58	-9,148,570.35	817,872,541.82
Profit/ (Loss) After Tax	54,930,252.58	-9,148,570.35	817,872,541.82
Earnings/ (Loss) Per Share Before Tax	3.14	-0.51	46.11
Earnings/ (Loss) Per Share After Tax	3.09	-0.51	46.11
Dividends Per Share	3.09	-0.51	46.11

The assets and liabilities of Arcasia Investment & Trading (Pvt) Ltd shown in the last published audited accounts (as at 31st March 2025) are given below.

	2023 LKR	2024 LKR	2025 LKR
Non -Current Assets			
Investments in Subsidiaries	5,897,030.70	30,205,750.00	519,147,804.01
	5,897,030.70	30,205,750.00	519,147,804.01
Current Assets			
Other Receivables	269,477,195.04	130,520,437.74	735,868,623.72
Cash & Cash Equivalents	12,406,555.38	708,537.59	85,211,307.45
	281,883,750.42	131,228,975.33	821,079,931.17
Total Assets	**287,780,781.12**	**161,434,725.33**	**1,340,227,735.18**
Liabilities			
Income Tax Payable	-	-	-
Other Payables	254,975,880.44	182,926,614.91	551,754,333.17
Bank Overdraft		1,637,068.42	
	254,975,880.44	184,563,683.33	551,754,333.17
Total Liabilities	**254,975,880.44**	**184,563,683.33**	**551,754,333.17**

There are no publicly known material changes in the financial position of Arcasia Investment & Trading (Pvt) Ltd since the latest accounts.

ATX Partners (Pvt) Ltd is a company incorporated on 1st February 2024 and as such, has not completed any audit as yet. The details of turnover, net profit or loss before and after tax, earnings per share before and after tax, and dividends paid per share of ATX Partners (Pvt) Ltd for the period commencing from its incorporation and ending on 31st March 2025, based on its unaudited accounts, are as follows:

	2024/2025 (LKR)
Turnover	-
Other Income	1,351,824,765.27
Profit/ (Loss) Before Tax	1,300,609,335,59
Profit/ (Loss) After Tax	1,300,609,335.59
Earnings/ (Loss) Per Share Before Tax	13,006,093.36
Earnings/ (Loss) Per Share After Tax	13,006,093.36
Dividends Per Share	-

The assets and liabilities of ATX Partners (Pvt) Ltd based on its unaudited accounts (as at 31st March 2025) are given below.

	2025 **LKR**
Non -Current Assets	
Investments in Subsidiaries	0.00
	0.00
Current Assets	
Other Receivables	0.00
Investment Portfolio	2,980,375,037.00
Cash & Cash Equivalents	25,952.00
	2,980,400,989.00
Total Assets	**2,980,400,989.00**
Liabilities	
Income Tax Payable	-
Other Payables	0.00
Bank Overdraft	756,471,569.00
Total Liabilities	**756,471,569.00**

4. INTENTIONS OF THE OFFERORS WITH RESPECT TO AFS

The Offer to the Shareholders of AFS is made pursuant to a statutory obligation on the Offerors to make a mandatory offer under Rule 31 (1) (a) of the Code, consequent to the acquisition by the Purchasers, by trade carried on 02nd June 2025, of fifty eight decimal three two seven percent (58.327%) of the Shares in AFS.

The Offerors' intention is to continue, in its ordinary course, the current business of AFS, which is the supply, installation, commissioning and maintenance of fire alarm systems, fire hydrant systems, fire hose reel systems, sprinkler systems, fire flex systems, fire suppression systems, fire doors, kitchen hood fire suppression systems, fire extinguishers and gas lines.

The Offerors do not intend to make any major changes to the business operations of AFS, including a redeployment of fixed assets (If any).

The Offerors intend that the recruitment and termination of employees of AFS will continue to form part of the duties and responsibilities of the management of AFS, following the Offer. The Offerors do not currently intend to terminate the services of any employees of AFS.

5. STATUTORY DISCLOSURES, FINANCIAL INFORMATION AND ADDITIONAL INFORMATION

5.1 Interest and Dealings

5.1.1 The Offerors, acting in concert with each other and JBJ Holdings, acquired by way of a crossing transaction on the CSE on 02nd June 2025, Twenty Two Million One Hundred and Thirty Five Thousand and Seventy (22,135,070) Shares of AFS at a price of Sri Lanka Rupees Ten (LKR 10) per Share. Pursuant to this acquisition and together with the ordinary shares already held by Arcasia Investment & Trading (Pvt) Ltd, the Offerors along with the party acting in concert (JBJ Holdings) hold Sixty decimal One Four percent (60.14%) issued Shares of AFS. The details of shareholding of the Purchasers in AFS are as follows:

Shareholder	Number of Shares owned	Percentage
ATX Partners (Pvt) Ltd	9,492,610	25.0135%

Arcasia Investment & Trading (Pvt) Ltd	10,179,913	26.8245%
JBJ Holdings	3,149,850	8.3%

No other person Acting in Concert with the Offerors owns or controls any Shares.

5.1.2 No person who owns or controls any Shares has made an irrevocable commitment to accept the Offer prior to the posting of this Offer Document.

5.1.3 Other than for the purchase of Shares by the Purchasers referred to in Section 5.1.1. above, neither the directors of, nor any person Acting in Concert with the Offerors have dealt for value in any Shares during the period commencing twelve months prior to the Offer Open Date and ending on the day prior to the posting of this Offer Document.

5.2 Other Information

5.2.1 No agreement, arrangement or understanding exists between the Offerors for the purposes of the Offer or any of the directors, recent directors, Shareholders or recent Shareholders of AFS having any connection with the Offer.

5.2.2 There are no agreements, arrangements or understandings pursuant to which any of the Shares acquired by the Offerors pursuant to the Offer will be transferred to any other person.

5.2.3 ATX Partners (Pvt) Ltd acquired the Shares in Offeree by utilizing margin trading facilities offered by DFCC Bank PLC to ATX Partners (Pvt) Ltd and Arcasia Investment and Trading (Pvt) Ltd acquired Shares in the Offeree by utilizing margin trading facilities offered by Seylan Bank PLC. DFCC Bank PLC and Seylan Bank PLC confirmed to SEC in writing that no forced sale of the shares acquired by the Offerors will be effected until the completion of settlement of payment for all shares in AFS that are accepted under the Offer. The confirmation letters issued by DFCC Bank PLC and Seylan Bank PLC are attached in Appendix VI.

5.2.4 The consideration to which any Shareholder is entitled under the Offer will be settled in full in accordance with the terms of the Offer without having regard to any lien, right of set-off, counter claim or other analogous rights to which the Offerors may otherwise be, or claim to be, entitled against such Shareholder.

5.2.5 The emoluments of the boards of directors of the Offerors will not be affected due to the acquisition of the Offer Shares.

6. TERMS OF THE OFFER

6.1. Date of the Offer Document

This Offer Document is dated 14th July 2025.

A copy of this Offer Document will be mailed to every Shareholder registered in the books of AFS on 14th July 2025. Copies of this Offer Document, the "Form A – Form of Acceptance and Transfer", the "Form B – Letter of Authorisation to CDS" and all related documents are available at the offices of the Registrars to the Offer, Corporate Services (Private) Limited of 216, de Saram Place, Colombo 10.

6.2. Offer Period

6.2.1. The Offer Period will commence at 9.00 a.m. on the Offer Open Date and end at 4.30 p.m. on the Offer Closure Date.

Offer Open Date	:	16th July 2025
Offer Closure Date	:	7th August 2025

6.2.2. The Offer will initially be open for acceptance until 7th August 2025 but may be extended subject to paragraph 6.2.4 below. Although no revision is envisaged, if the Offer is revised, it will remain open for acceptance for at least fourteen (14) days from the date of posting of the written notification of the revision to the Shareholders. If the Offer is revised by increasing the Offer Price, all Shareholders who accepted the initial Offer will receive the revised Offer Price for their Shares that were validly tendered pursuant to the initial Offer.

6.2.3. In no circumstances will the Offer be extended beyond the sixtieth day after the date on which this Offer Document is forwarded to the Shareholders, except with the approval of the SEC, which shall be granted only if a competing offer has been made or announced.

6.2.4. If an extension of the Offer has been granted by the SEC pursuant to Section 6.2.3. above, the Offerors will inform Shareholders of the next expiry date of the Offer.

6.3. Non Resident Shareholders

6.3.1 Offeree Shareholders who are not residents of Sri Lanka and who are citizens, residents or nationals of other countries should investigate, verify and ascertain the laws and regulations applicable to them in their jurisdiction in respect of this Offer. The Offerors will not be responsible for obtaining or providing any assistance in connection with any statutory or other approvals that may be necessary if such persons accept the Offer.

6.3.2 Non-resident shareholders of AFS are required to provide details of their Inward Investment Account ("IIA") or the Capital Transactions Rupee Account ("CTRA") (in the case of non-resident shareholders who are migrants) into which the proceeds from the sale of shares under the Offer will be remitted. Additionally, non-resident shareholders other than migrants must confirm that the Shares being accepted or tendered for sale were originally acquired with proceeds channeled through the same IIA.

6.4. Announcements

On or before 4.30 p.m. on the Market Day immediately following the Offer Closure Date or, if revised or extended, the day immediately following the day to which the Offer is revised or extended, the Registrars to the Offer will on behalf of the Offerors issue a statement to the CSE specifying whether the Offer has expired or has been revised or extended and will also state as nearly as practicable the total number of Shares:

- for which acceptances of the Offer have been received;
- held before the Offer Period; and
- acquired or agreed to be acquired during the Offer Period;

and will specify the percentage of Shares represented by these figures.

The Offerors will simultaneously request the CSE to make an announcement to that effect on the trading floor.

6.5. General Information

6.5.1. The terms, provisions, instructions and authorities contained in or deemed to be incorporated in the "Form A –Form of Acceptance and Transfer" and "Form B – Letter of Authorisation to CDS" constitute part of the terms of the Offer. Words and expressions defined in this Offer Document have the same meanings when used in the "Form A –Form of Acceptance and Transfer" and "Form B – Letter of Authorisation to CDS", unless the context otherwise requires.

6.5.2. No acknowledgement of receipt of any document, including the "Form A –Form of Acceptance and Transfer" or "Form B – Letter of Authorisation to CDS", will be given.

6.5.3. All correspondence, communications, notices, certificates, other documents and remittances will be sent to Shareholders or their designated agents at the risk of the Shareholders.

6.5.4. The Offer, all acceptances thereof and the relevant "Form A –Form of Acceptance and Transfer" and "Form B – Letter of Authorisation to CDS", and all contracts made pursuant thereto, and any action taken or made or deemed to be taken or made under any of the foregoing, shall be governed by and construed in accordance with the laws of Sri Lanka. Execution by or on behalf of a Shareholder of a "Form A –Form of Acceptance and Transfer" and "Form B – Letter of Authorisation to CDS", where applicable, will constitute his submission, in relation to all matters arising out of or in connection with the Offer and the "Form A –Form of Acceptance and Transfer" and "Form B – Letter of Authorisation to CDS", to the jurisdiction of the Courts of Sri Lanka.

6.5.5. Shareholders may accept the Offer in respect of all or part of their respective Offer Shares.

7. PROCEDURE FOR ACCEPTANCE

Details pertaining to accepting the Offer are set out below. Shareholders who do not wish to accept the Offer need not complete the "Form A – Form of Acceptance and Transfer" and other forms which are forwarded together with this Offer Document and do not need to take any other action.

7.1. Acceptance of the Offer

Acceptance should be made by completing a "Form A – Form of Acceptance and Transfer", the form of which is set out in Appendix II, and where applicable, Form B – Letter of

Authorisation to CDS", the form of which is set out in Appendix III, both of which constitute part of this Offer Document. Care must be taken to follow all the instructions specified herein when completing the "Form A – Form of Acceptance and Transfer" and "Form B – Letter of Authorisation to CDS".

7.2. Return of Form A – Form of Acceptance and Transfer and Form B – Letter of Authorisation to CDS

(a) **If Shares are not deposited with the CDS**

You should complete "Form A - Form of Acceptance and Transfer" and sign as transferor. Your signature should be duly witnessed in the space provided for the purpose in Section D. The said form should be sent along with the original share certificate(s) and/or other document(s) of title by post or by hand to the Registrars to the Offer, Corporate Services (Private) Limited at 216, de Saram Place, Colombo 10 **on or before 4.30 p.m. on the Offer Closure Date**.

(b) **If Shares are deposited with the CDS**

The completed and signed "Form A – Form of Acceptance and Transfer" (Appendix II) and "Form B – Letter of Authorisation to CDS" (Appendix III) should be returned **to your stockbroker or custodian bank** who in turn will forward these documents through the CDS to reach Corporate Services (Private) Limited, Registrars to the Offer, at 216, de Saram Place, Colombo 10 **on or before 4.30 p.m. on the Offer Closure Date**.

If you hold Shares in more than one CDS account, please use a separate "Form A – Form of Acceptance and Transfer" and "Form B – Letter of Authorisation to CDS" for each such account. You may use photocopies of the forms provided for this purpose.

Please note that, if you do not submit your "Form A – Form of Acceptance and Transfer" (Appendix II) and "Form B – Letter of Authorisation to CDS" (Appendix III), to your stockbroker or custodian bank, please note that the Registrars to the Offer or the Offeror will not assume any responsibility to obtain your stockbroker's authorization for the transfer of your Shares.

Where a shareholder accepting the Offer, holds his shares in the "locked balance" of the CDS, it is advised to sign and execute form CDS 6(A) issued by the CDS and available with the stockbroker/custodian bank, expressing his consent to the transfer of shares for which the transfer is to be made, from the "locked balance" to the "trading balance" of his CDS account and instruct the respective stockbroker/CDS in that regard. Duly completed form CDS 6(A) should also be returned to the stockbroker or the custodian bank along with the "Form A - Form of Acceptance and Transfer" (Annex II) and "Form B - Letter of Authorisation to CDS" (Annex III) who in turn will forward it directly to the CDS **on or before 4.30 p.m. on the Offer Closure Date** for onward transmission to Corporate Services (Private) Limited, Registrars to the Offer, at 216, de Saram Place, Colombo 10.

If you do not adhere to this procedure, your "Form A – Form of Acceptance and Transfer" and "Form B – Letter of Authorisation to CDS" will be rejected.

7.3. Documents Signed Under Power of Attorney

If any document is signed under a Power of Attorney, a copy of the Power of Attorney, duly certified by a Notary Public, should be sent together with the "Form A – Form of Acceptance and Transfer" and if applicable, "Form B – Letter of Authorisation to CDS". The Power of Attorney must also be registered with the Company Secretary of AFS.

7.4. Document(s) of Title Not Readily Available, Misplaced or Lost

Shareholders who have lost/misplaced their relevant share certificates and/or other documents of title or where such documents of title are not readily available, should nevertheless complete the "Form A - Form of Acceptance and Transfer" and forward the same along with an Indemnity (in the form set out in Appendix IV) and an Affidavit (in the form set out in Appendix V) through the Registrars to the Offer, Corporate Services (Private) Limited to the Company Secretary of AFS. **on or before 4.30 p.m. on the Offer Closure Date.** The Company Secretary of AFS will proceed to follow the procedure with regard to misplaced or lost share certificates as stipulated in the Articles of Association of AFS.

In the case of deceased Shareholders, their legal representatives are to contact the Registrars to the Offer immediately for information on the documents that must be tendered for a valid acceptance of the Offer.

Each Shareholder has to bear the fees (if any) and the costs of issuing the duplicate share certificate.

The payment of consideration to such Shareholders will be made once the procedure for the issue of supplicate share certificates is completed.

7.5. Receipt of Documents After the Closing Date

Documents with regard to the Offer, **dispatched by courier or post** should reach the Registrars to the Offer or the CDS through your stockbroker or custodian bank, as applicable to you, no later than **4.30 p.m. on the Offer Closure Date.** Any documents received by courier or post after the above deadline shall be rejected even though the courier or postmark is dated prior to the Closing Date of the Offer.

7.6. Validity of Acceptance

Subject to the terms of the Offer and the Code, the Offerors reserve the right to reject or to treat as valid (in its absolute discretion) any acceptances of the Offer that are not in order or that are not accompanied by the relevant original share certificate(s) and/or other document(s) of title. If the Offerors treat as valid any acceptance of the Offer that is not accompanied by the relevant original share certificate(s) and/or other document(s) of title, the consideration for the relevant Offer Shares will not be paid to the relevant Shareholder until the Offerors have received the share certificate(s) and/or other document(s) of title or indemnities satisfactory to the Offeror (in its absolute discretion).

The Offerors and AFS will not in any circumstances be under any duty or obligation to inform Shareholders of the invalidity of their acceptances before the Offer Closure Date.

8. COMPLETION FORMALITIES

8.1. Settlement

The Offerors will forward the consideration payable to any Shareholder who validly accepts the Offer on or before the Offer Closure Date not later than twenty-one (21) days after the receipt of the relevant "Form A – Form of Acceptance and Transfer" and "Form B – Letter of Authorisation to CDS", where applicable.

8.2. Payment of Consideration

The consideration to which any accepting Shareholder is entitled to will be paid to such Shareholder (i) by way of a credit to the bank account of the Shareholder that is specified in the "Form A - Form of Acceptance and Transfer" submitted by the Shareholder via a SLIPS or RTGS transfer or (ii) in the event the Shareholder has not provided accurate or complete details of his/her bank account in the "Form A - Form of Acceptance and Transfer", by way of a Bank Draft crossed "**Not Negotiable–Account Payee Only**" and mailed by ordinary post to such Shareholder at the risk of such Shareholder, within the period referred to in Section 8.1. above. In the case of non-resident shareholders who have provided details of their IIA or CTRA, the consideration will be paid to such bank accounts.

In the case of joint Shareholders, Bank Draft will be drawn in favour of the first Shareholder as it appears in the "Form A – Form of Acceptance and Transfer" and "Form B – Letter of Authorisation to CDS", where applicable.

Please note that, if the fund transfer through SLIPS is rejected by the bank due to any reason, the relevant payments would be made *via* a Bank Draft in favour of the Shareholder and sent by ordinary post at the risk of such Shareholder.

9. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the documents listed below will be made available for inspection at the offices of the Registrars to the Offer at 216, de Saram Place, Colombo 10 during normal business hours on any weekday (except on mercantile holidays) during the Offer Period.

(a) The articles of association of ATX Partners (Pvt) Ltd and Arcasia Investment & Trading (Pvt) Ltd

(b) The latest register of directors and officers of ATX Partners (Pvt) Ltd and Arcasia Investment & Trading (Pvt) Ltd

(c) This Offer Document and the Appendices hereto.

Your attention is drawn to the following Appendices, which contain further information and constitute part of this Offer Document:

Appendix I	-	Confirmation by the Offerors' financial advisors as to the availability of resources.
Appendix II	-	Form A – Form of Acceptance and Transfer
Appendix III	-	Form B – Letter of Authorisation to CDS
Appendix IV	-	Form of Declaration of Indemnity
Appendix V	-	Form of Affidavit
Appendix VI	-	Confirmation letters by DFCC Bank PLC and Seylan Bank PLC

10. DECLARATION BY THE DIRECTORS OF THE OFFEROR

We, the undersigned, being directors of ATX Partners (Pvt) Ltd and Arcasia Investment & Trading (Pvt) Ltd do hereby declare and confirm that this Offer Document has been seen and approved by the directors of ATX Partners (Pvt) Ltd, Arcasia Investment & Trading (Pvt) Ltd who collectively and individually accept full responsibility for the accuracy and the completeness of the information given in this Offer Document and confirm to the best of the knowledge and belief that, there are no other facts the omission of which would make any statements herein misleading in any material respect.

Yours faithfully,

Asanth Shamil Sebastian
Director
ATX Partners (Pvt) Ltd

Sharad Sridharan
Director
ATX Partners (Pvt) Ltd

A. Wijenayke

Priyangi Anushaka Wijenayke
Director
Arcasia Investment & Trading (Pvt) Ltd

Pinnaduwage Aravinda De Silva
Director
Arcasia Investment & Trading (Pvt) Ltd

Date: 14th July 2025

APPENDIX I

CONFIRMATIONS BY THE FINANCIAL ADVISORS OF ATX PARTNERS (PVT) LTD AND ARCASIA INVESTMENT & TRADING (PVT) LTD AS TO THE AVAILABILITY OF RESOURCES.

DFCC Pinnacle

20th June 2025

Director General
Securities and Exchange Commission of Sri Lanka
Level 28 – 29, East Tower
World Trade Center, Echelon Square
Colombo 01

Dear Sir,

CONFIRMATION UNDER RULE 31(5) OF THE COMPANY TAKE-OVERS AND MERGERS CODE 1995 AS AMENDED IN 2003

We, DFCC Bank PLC do hereby confirm that ATX Partners (Pvt) Ltd has adequate financial resources to satisfy the full acceptance of the Mandatory Offer collectively made by ATX Partners (Pvt) Ltd and Arcasia Investment & Trading (Pvt) Ltd to all the remaining shareholders of Alpha Fire Services PLC to acquire their shares in Alpha Fire Services PLC, amounting to Sri Lankan Rupees Sri Lankan Rupees One Hundred and Fifty One Million Two Hundred and Seventy Six Thousand Two Hundred and Seventy (LKR 151,276,270).

This confirmation will be in force until the payment is made to the shareholders who accept the Mandatory Offer.

This letter is issued at the request of ATX Partners (Pvt) Ltd.

Yours faithfully,

For and on behalf of
DFCC Bank PLC

....
Authorized Signatory

DFCC Bank PLC | No. 73/5, Galle Road, Colombo 03, Sri Lanka | Tel: 0094 11 2 350 011 | Fax: 00 94 11 2 440 376
E-mail: info@dfccbank.com | Web: www.dfcc.lk | Swift Code: DFCCLKLX

SEYLAN
BANK PLC
The bank with a heart

Head Office / Registered Office
Seylan Bank PLC

Seylan Towers
P.O. Box 400, 90, Galle Road, Colombo 03, Sri Lanka.
Phone : (94)-(11)-2456000, 2456789
Fax : (94)-(11)-2456456 SWIFT : SEYBLKLX
Web Site : www.seylan.lk E-mail : info@seylan.lk
Co. Reg. No. :PQ 9

Your ref :

Our ref :

STRICTLY PRIVATE AND CONFIDENTIAL

CCB/25/181

16th June 2025

Director General
Securities and Exchange Commission of Sri Lanka,
Colombo.

Dear Sir,

MANDATORY OFFER BY ARCASIA INVESTMENT AND TRADING PRIVATE LIMITED TO PURCHASE THE REMAINING ORDINARY SHARES OF ALPHA FIRE SERVICES PLC. IN TERMS OF THE COMPANY TAKE-OVERS AND MERGERS CODE 1995 (AS AMENDED IN 2003) ('the code')

This is to certify in terms of the Company Takeovers and Mergers Code that a sum of Rs.200,000,000.00 (Rupees Two Hundred Million Only) is available to our client, Arcasia Investment and Trading Private Limited to contribute for the purpose of fulfilling the financial obligations of offeror, in the above mandatory offer.

This confirmation shall be in force until the payment is made in full to the shareholders of Alpha Fire Services PLC who accept the offer.

This letter is issued at the request of Arcasia Investment and Trading Private Limited

Yours faithfully,

Sharon Fonseka
Deputy General Manager
Corporate Credit Branches

cc: Arcasia Investment and Trading Private Limited
No 37 1/1,
Pediris Road,
Colombo 03.

Classification | Seylan Bank Use Only

APPENDIX II

FORM A – FORM OF ACCEPTANCE AND TRANSFER

PLEASE READ THE INSTRUCTIONS GIVEN IN APPENDIX III CAREFULLY AND STRICTLY COMPLY WITH SAME

Offer made to the shareholders of Alpha Fire Services PLC by ATX Partners (Pvt) Ltd and Arcasia Investment & Trading (Pvt) Ltd through the Offer Document dated 14th July 2025 to acquire a total of 15,127, 627 Shares in Alpha Fire Services PLC (the "Offer")

Section A: Acceptance									
Date									

I/We, shareholder/s of Alpha Fire Services PLC ("AFS"), whose details appear in Section B below, wish to accept the Offer of ATX Partners (Pvt) Ltd and Arcasia Investment & Trading (Pvt) Ltd for --------------- Shares of AFS being the number of shares which I/we wish to sell from the total number of shares held by me/us in AFS.

Section B: Shareholder Information			
		Contact No.	NIC/PP/Company Reg. No
Principal/Sole Shareholder	Name:		
	Address:		
1st Joint Shareholder	Name :		
	Address:		
2nd Joint Shareholder	Name :		
	Address:		

Section C: Transfer of AFS Shares

My/Our AFS Shares are currently - (Please tick as applicable)

To be completed by Shareholders who hold shares through share certificate (held in script form)

☐ Held in script form and the share certificates bearing No. (s)... are enclosed herewith. I/We, the Shareholder(s) of AFS whose details appear in Section B above (hereinafter referred to as the "Transferor") for consideration as detailed in the Offer Document dated 14th July 2025, forwarded by ATX Partners (Pvt) Ltd and Aracasia Investment & Trading (Pvt) Ltd (hereinafter referred to as the "Transferees"), do hereby transfer to the said transferee the number of Shares of AFS as stated in Section A standing in my/our name(s) in the books of AFS.

I/We understand that the amount due to me/us will be made via SLIPS /RTGS to my/our bank account, the details of which are given in Section D below or a bank draft in favour of the principal/sole shareholder stated in Section B above, and crossed "**Not Negotiable-Account Payee Only**" and mailed to me/us at my/our own risk to the address appearing in Section B above.

To be completed by shareholders who hold shares through the Central Depository Systems (Private) Limited (Held in the CDS)

☐

Deposited with the CDS in Account No.

			-										-			-		

I/We have completed "Form B – Letter of Authorisation to CDS" attached hereto, authorising the CDS to transfer the number of AFS shares specified in Section A standing in my/our name(s) in the books of AFS.

I/We understand that the amount due to me/us will be made via SLIPS /RTGS to my/our bank account, details of which are given in Section D below or a by bank draft in favour of the Principal/Sole shareholder stated in Section B above, and crossed "**Not negotiable Account Payee Only**" and mailed to me/us at my own risk to the address appearing in Section B above.

SECTION D: Declaration & Signature(s) of Transferor (s)

I/We the transferor (s) of the AFS shares hereby expressly and solemnly state and declare that: (please tick one box as is applicable to you)

☐ I am a/We are Citizen (s) of Sri Lanka resident in Sri Lanka or a Private/Public Company/Corporation incorporated in Sri Lanka.

☐ I am a/We are Non-citizens of Sri Lanka resident outside Sri Lanka or Company/Corporation Incorporated outside Sri Lanka and that I / We acquired shares in AFS by remitting consideration through an Inward Investment Account.

☐ I am a / We are Citizens of Sri Lanka and resident outside Sri Lanka.

The payments due to me/us in respect of the Offer should be paid to me / us : (please tick one box as is applicable to you)

☐ By a bank draft posted at my/our risk to my address specified above

☐ By a fund transfer through SLIPS / RTGS to my/our bank account number given below

☐ By fund transfer to my Inward Investment Account/ Capital Transaction Rupee Account, the details of which are given below

BANK CODE				BRANCH CODE			ACCOUNT NO.												

Please note that if the fund transfer through SLIPS is rejected by the bank for any reason, a Bank Draft will be posted at the risk of the shareholder to the address of the Shareholder specified above.

Signature of Principal Shareholder	Company Seal (if applicable only)
Signature of 1st Joint Shareholder	
Signature of 2nd Joint Shareholder	

Signed by transferors in the presence of the witness whose details appear below

Full Name of Witness		
Address		
NIC/PP/Co Reg.# of witness		Signature of Witness

Section E: Signature of the Transferee

Signed by the authorized signatories of the Transferees:

Name of Transfer	Number of to be purchased by the Transferee	Signature
ATX Partners (Pvt) Ltd		First Signatory -
		Second Signatory -
Arcasia Investment & Trading (Pvt) Ltd		First Signatory -
		Second Signatory -

APPENDIX III

FORM B – LETTER OF AUTHORISATION TO CDS

The Manager,
Central Depository Systems (Private) Limited Date.....................................

Dear Sir,

AUTHORITY TO TRANSFER SHARES DEPOSITED IN CDS

CDS Account No.	- - -
Name of Broker	
Name of security	Ordinary shares of Alpha Fire Services PLC ("AFS")

I/We write to advise you that I/we have decided to accept the Offer made by ATX Partners (Pvt) Ltd and Arcasia Investments & Trading (Pvt) Ltd through the Offer Document dated 14th July 2025 for the purchase of ordinary shares of AFS held by me/us and deposited with the CDS in the above account and to sell .... [*insert number of ordinary shares for which the Offer is accepted*] shares of AFS held by me/us.

I/We accordingly authorise you, at the request of the Registrars to the Offer, Corporate Services (Private) Limited, to reallocate my/our above mentioned AFS shares for which the Offer was accepted by me/us, to the CDS account number BMS-92600-LC/00 of ATX Partners (Pvt) Ltd maintained through Bartleet Religare Securities (Private) Limited / CDS account number SBK-56099-LC/00 or BMS-56099-LC/00 of Arcasia Investments & Trading (Pvt) Ltd maintained through Bartleet Religare Securities (Private) Limited.

Sincerely,

Signature:

	Name of shareholder	Signature	
Principal sole shareholder			Company Seal (if applicable)
1st Joint Holder			
2nd Joint Holder			

Authorisation of Broker

We hereby give consent to transfer the shares from the above client's CDS Account

Name of Broker	Authorised Signatory	Designation	Date

Authorisation of Central Depository Systems (Private) Limited ("CDS")

Balance Confirmed in account and shares reserved for transfer

Authorised Signatory – CDS	

INSTRUCTIONS FOR COMPLETION

To accept the Offer made to Shareholders of AFS by ATX Partners (Pvt) Ltd and Arcasia Investments & Trading (Pvt) Ltd through the Offer Document dated 14th July 2025:

1. All shareholders of AFS who wish to accept the Offer made by ATX Partners (Pvt) Ltd and Arcasia Investments & Trading (Pvt) Ltd must complete and return the completed and signed "Form A – Form of Acceptance and Transfer" (Appendix II) and "Form B – Letter of Authorisation to CDS" (Appendix III), where applicable, **on or before 4.30 p.m. on the Offer Closure Date** as follows.

If shares are not deposited with the CDS	**If shares are deposited with the CDS**
Registrars to the Offer Corporate Services (Private) Limited, 216, de Saram Place, Colombo 10.	CDS through your stockbroker or custodian bank

2. "Form A – Form of Acceptance and Transfer" and if applicable, "Form B – Letter of Authorisation to CDS", and other related documents, should be sent as soon as possible, and in any event must be received by the Registrars to the Offer or where applicable the CDS on or before the closing date of the Offer. The scheduled closing date of the Offer is 7th August 2025.

3. In all communications regarding the Offer, the top left-hand corner of the envelope should be marked "**Offer for AFS Shares**".

4. In Section A of "Form A – Form of Acceptance and Transfer", fill in the date and indicate in Section A the number of ordinary shares that you wish to sell to ATX Partners (Pvt) Ltd and Arcasia Investments and Trading (Pvt) Ltd under the Offer.

5. Shareholder information must be provided in Section B of "Form A – Form of Acceptance and Transfer". Please insert your telephone number in the space provided. The details entered in Section B should be the same as appearing in your share certificate or as applicable to the relevant CDS account. If more than one name appears in Section B as shareholders, please provide the principal shareholder's bank account details or the mail address to make the settlement for the ordinary shares accepted under the Offer.

6. If your shares are held in scrip form, tick the box applicable and fill in Section C of "Form A – Form of Acceptance and Transfer". Please forward the "Form of Acceptance and Transfer" (Appendix I) together with the share certificate(s) to the address stated in number 1 above.

7. If your shares are held with the CDS, tick the box applicable and fill Section C of "Form A – Form of Acceptance and Transfer". Indicate the account number in the boxes provided for, complete the "Form B – Letter of Authorisation to CDS" and forward both through your stock broker to the address stated in number 1 above If you hold AFS shares in more than one CDS account, PLEASE USE SEPARATE "Form A - Form of Acceptance and Transfer" and "Form B - Letter of Authorisation to CDS" for EACH ACCOUNT HELD. You may use photocopies of the forms provided for this purpose.

8. If you hold shares in both scrip form and through a CDS account(s), COMPLETE SEPARATE FORMS for EACH SUCH HOLDING. You may use photocopies of the forms provided for this purpose.

9. In Section D of "Form A – Form of Acceptance and Transfer", tick the applicable box. **One of the boxes must be marked for an acceptance to be valid.**

10. Place your signature in the area specified as "Signature of Principal Shareholder" in Section D of "Form A – Form of Acceptance and Transfer" to signify your acceptance of the Offer. If more than one name appears in Section B of "Form A – Form of Acceptance and Transfer" as shareholders, then all shareholders should place their signatures in the area specified in Section D of "Form A – Form of Acceptance and Transfer". If the shareholder is an incorporated entity and if it is required by the laws of the jurisdiction of its incorporation, the signature should be accompanied by the company seal placed in the specified area.

11. If any document is signed under a Power of Attorney, a copy of the Power of Attorney, duly certified by a Notary Public, should be sent together with the "Form A – Form of Acceptance and Transfer" and "Form B – Letter of Authorisation to CDS", where applicable. The Power of Attorney must also be registered with the Company Secretary of AFS. **PLEASE DO NOT FORWARD THE ORIGINAL OF THE POWER OF ATTORNEY.**

12. A witness must fill in the required details (Full Name, Address and National Identity Card No.) and place his/her full signature in the area specified in Section E of "Form A – Form of Acceptance and Transfer".

APPENDIX IV

DECLARATION OF INDEMNITY

I/We,……………………………………………………………………………………………………

…………………………………………………………………… (*insert full names*) of

No..…………………………………………………………………………………………………

……………………………………………………………………………………………………..

………………………………………………………………………….(*insert addresses*) (holder/s of

National Identity Card No./Passport No. …………………………………………………….........................) do solemnly, sincerely and truly declare and affirm/make oath and state as follows;

1. That I/we am/are the owner/s of and have absolute title to ……………………………………………………… (*insert number of shares*) ordinary voting shares in Alpha Fire Services PLC and I/we have not transferred, encumbered, lent, deposited or dealt with the said shares that will have any effect or impact whatsoever to my/our title and ownership thereto and I/we am/are entitled to be registered in books of Alpha Fire Services PLC as a shareholder/s;

2. That the certificate(s) for ……………………………………………………… (*insert the number of shares*) ordinary voting shares in Alpha Fire Services PLC standing in my/our name have been misplaced/lost/destroyed;

3. That I/we hereby request Alpha Fire Services PLC to issue a duplicate of such share certificate in respect of the shares standing in my/our name;

4. That I/we undertake to indemnify Alpha Fire Services PLC against all claims and demands and any expenses thereof, which Alpha Fire Services PLC may have to meet in consequence of complying with this request for issuing a duplicate share certificate with regard to the transfer of the said shares, or any part thereof, without my/our having delivered to you the said original certificate(s).

I/We hereby undertake to deliver to Alpha Fire Services PLC for cancellation the said original certificate should the same ever be recovered/found.

The foregoing having being duly read signed

and affirmed/sworn to at

.. on this

..2025

....

Signature of Shareholder(s)

Signed Before me

Commissioner for Oaths/Justice of the Peace

APPENDIX V

AFFIDAVIT

I/We..

....

of...

....

and...

....of

....

....

in the Democratic Socialist Republic of Sri Lanka being Buddhist/Hindu/Muslim* do hereby individually, solemnly sincerely and truly declare and affirm/being Christian make oath and swear* as follows:

(1) I am/We are the affirmant/affirmants or the deponent/deponents above named.

(2) I am/We are the registered holder/holders of .... ordinary voting shares held upon share certificate number(s) ....in Alpha Fire Services PLC.

(3) That to best of my/our knowledge and belief that the said original certificate(s)has/have either been lost, misplaced or accidentally destroyed and that I have made and caused to be made a diligent search but have been unable to find the same.

(4) That since the said certificate(s) was issued to me/us, I/we have not sold, pledged the said shares or in any way parted with possession of the said certificate(s) is/are my/our absolute property.

(5) I/We therefore request Alpha Fire Services PLC to issue me/us a duplicate of such share certificate(s) and in consideration of Alpha Fire Services PLC doing so undertake the company against claims and demands (and any expense thereof) which may be made against the company in complying with my/our request.

(6) I/We hereby undertake further to furnish to the company a Declaration of Indemnity.

Signed and affirmed to by the affirmants*/signed and sworn to by the deponents* abovenamed at ……………………………on this …………………………………………day of………………………………2025	LKR 50 STAMP ……………………………………………… Signature of Shareholder(s)
	Signed Before me Commissioner for Oaths/Justice of the Peace

*Please delete as appropriate

APPENDIX VI

CONFIRMATION LETTERS ISSUED BY MARGIN PROVIDERS ON BEHALF OF THE OFFERORS

DFCC Pinnacle

01st July 2025

Securities and Exchange Commission of Sri Lanka,
Level 28-29, East Tower,
World Trade Center,
Echelon Square,
Colombo 01.

Attn: Ms. Rishdha Zarook
Director – Legal

Dear Sirs,

RE:MANDATORY OFFER BY ATX PARTNERS (PVT) LTD AND ARCASIA INVESTMENT & TRADING (PVT) LTD TO THE REMAINING SHAREHOLDERS OF ALPHA FIRE SERVICES PLC.

We write for and on behalf of our client ATX Partners (Pvt) Ltd in relation to the mandatory offer being made for the remaining shares of Alpha Fire Services PLC ("**Alpha**") pursuant to Rule 31(1)(a) of the Company Takeovers and Mergers Code 1995 (as amended in 2003) (the "**Code**").

ATX Partners (Pvt) Ltd and Arcasia Investment & Trading (Pvt) Ltd (the "**Offerors**") acting in concert with JBJ Holdings (collectively, the "**Purchasers**"), acquired by way of trades carried out on 2nd June 2025, a total of 22,135,070 ordinary shares in Alpha at a price of LKR 10 per share.

As part of this transaction, ATX Partners (Pvt) Ltd acquired 9,192,610 ordinary shares in Alpha, part financed through a margin trading facility extended by us.

Following the completion of the trades carried out on 2nd June 2025, the Purchasers now collectively hold 60.14% of the issued ordinary shares in Alpha, thereby triggering the obligation to make a mandatory offer under the Code.

We understand the Securities and Exchange Commission of Sri Lanka has raised concerns regarding the potential for forced sale of shares during the mandatory offer period, particularly in light of the margin financing arrangement.

In this regard, we hereby confirm that no forced sale of the shares in Alpha acquired by ATX Partners (Pvt) Ltd will be initiated or effected by us until settlement is completed in respect of all shares in Alpha that are accepted under the mandatory offer of the Offerors in accordance with the Code.

This letter is issued at the request of ATX Partners (Pvt) Ltd.

Please disregard the letter issued on the 27th June 2025 pertaining to the mentioned subject.

Please feel free to contact us should you require any further clarification.

Yours faithfully,

Shera Haseeb
Vice President Pinnacle Centre

DFCC Bank PLC | No. 73/5, Galle Road, Colombo 03, Sri Lanka. | Tel: 0094 11 2 350 011 | Fax: 00 94 11 2 440 376
E-mail: info@dfccbank.com | Web: www.dfcc.lk | Swift Code: DFCCLKLX

SEYLAN
BANK PLC
The bank with a heart

Head Office / Registered Office
Seylan Bank PLC

Seylan Towers
P.O. Box 400, 90, Galle Road, Colombo 03, Sri Lanka.
Phone : (94)-(11)-2456000, 2456789
Fax : (94)-(11)-2456456 SWIFT : SEYBLKLX
Web Site : www.seylan.lk E-mail : info@seylan.lk
Co. Reg. No. : PQ 9

Your ref :

Our ref :

26th June 2025 CCB/C/25/198

Securities and Exchange Commission of Sri Lanka,
Level 28-29, East Tower,
World Trade Center,
Echelon Square,
Colombo 01.

Attn: Ms. Rishdha Zarook
Director – Legal

Dear Sirs.

RE: MANDATORY OFFER BY ATX PARTNERS (PVT) LTD AND ARCASIA INVESTMENT & TRADING (PVT) LTD TO THE REMAINING SHAREHOLDERS OF ALPHA FIRE SERVICES PLC.

We write for and on behalf of our client Arcasia Investment & Trading (Pvt) Ltd in relation to the mandatory offer being made for the remaining shares of Alpha Fire Services PLC ("**Alpha**") pursuant to Rule 31(1)(a) of the Company Takeovers and Mergers Code 1995 (as amended in 2003) (the "**Code**").

ATX Partners (Pvt) Ltd and Arcasia Investment & Trading (Pvt) Ltd (the "**Offerors**") acting in concert with JBJ Holdings (collectively, the "**Purchasers**"), acquired by way of trades carried out on 2nd June 2025, a total of 22,135,070 ordinary shares in Alpha at a price of LKR 10 per share.

As part of this transaction, Arcasia Investment & Trading (Pvt) Ltd acquired 9,492,610 ordinary shares in Alpha, financed through a banking facility extended by us.

Following the completion of the trades carried out on 2nd June 2025, the Purchasers now collectively hold 60.14% of the issued ordinary shares in Alpha, thereby triggering the obligation to make a mandatory offer under the Code.

We understand the Securities and Exchange Commission of Sri Lanka has raised concerns regarding the potential for forced sale of shares during the mandatory offer period, particularly in light of the margin financing arrangement.

In this regard, we hereby confirm that no forced sale of the shares in Alpha acquired by Arcasia Investment & Trading (Pvt) Ltd will be initiated or effected by us until settlement is completed in respect of all shares in Alpha that are accepted under the mandatory offer made by the Offerors in accordance with the Code.

This letter is issued at the request of Arcasia Investment & Trading (Pvt) Ltd.

Please do not hesitate to contact us should you require any further clarification.

Yours faithfully,

....
Sharon Fonseka
Deputy General Manager
Corporate Credit - Branches